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秦 皇 島 港 股 份 有 限 公 司
QINHUANGDAO PORT CO., LTD.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3369)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the “**AGM**”) published by Qinhuangdao Port Co., Ltd. (the “**Company**”) on 28 April 2021 which sets out the 2020 AGM to be held at 10:00 a.m. on Friday, 25 June 2021 at Qinhuangdao Sea View Kaiyuan Hotel, 25 Donggang Road, Haigang District, Qinhuangdao, Hebei Province, the People's Republic of China (the “**PRC**”) and contains resolutions proposed to be considered and approved at the AGM (the “**Initial Notice**”). This supplemental notice shall be read together with the Initial Notice.

The Company published the circular which sets out the details of the agenda of the AGM (the “**Initial Circular**”) on 28 April 2021. After the Initial Circular was dispatched on 28 April 2021, Hebei Port Group Co., Ltd. (“**Hebei Port Group**”), the controlling shareholder of the Company, served a written notice to the Company to propose for adding a resolution regarding the closing of investment projects funded by proceeds from the issuance of A Shares and allocation of surplus proceeds for permanent replenishment of working capital in the agenda of the AGM. Hebei Port Group is the controlling shareholder of the Company which directly holds approximately 54.27% of issued shares of the Company. Pursuant to the articles of association of the Company, shareholders of the Company (the “**Shareholders**”) individually or collectively holding more than 3% of the Company's voting shares can propose a resolution and submit such proposal and the relevant information in writing to the Company 10 days before the date of Shareholders' general meeting. Details of the above proposal is set out in the supplemental circular of the Company dated 8 June 2021.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that at the AGM, which will be held on the same date, at the same time and at the same place as initially scheduled in the Initial Notice, the Company will consider and, if thought fit, approve the following supplemental resolution as an ordinary resolution in addition to the resolutions as set out in the Initial Notice:

ORDINARY RESOLUTION

12. The resolution regarding the closing of investment projects funded by proceeds from the issuance of A Shares and allocation of surplus proceeds for permanent replenishment of working capital.

By order of the Board
Qinhuangdao Port Co., Ltd.*
CAO Ziyu
Chairman

The People's Republic of China, 8 June 2021

** For identification purposes only*

Notes:

1. Please refer to the Initial Notice for details of other resolutions to be tabled at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM and other relevant matters.
2. Any Shareholders entitled to attend and vote at the AGM can appoint one or more proxies to attend and, on a poll, vote on his/her behalf. A proxy need not be a Shareholder.
3. Since the first form of proxy (the “**First Form of Proxy**”) which was sent together with the Initial Notice did not show that the resolution regarding the closing of investment projects funded by proceeds from the issuance of A Shares and allocation of surplus proceeds for permanent replenishment of working capital, the revised form of proxy (the “**Revised Form of Proxy**”) is sent together with the supplemental notice. Any Shareholder who intends to appoint a proxy to attend the AGM but has not yet lodged the First Form of Proxy is required to complete and return the enclosed Revised Form of Proxy in accordance with the instructions printed thereon. In such case, the First Form of Proxy should not be lodged with the Company. Any Shareholder who has already lodged the First Form of Proxy with the Company should also complete and return the enclosed Revised Form of Proxy in accordance with the instructions printed thereon. For the holders of H Shares, the Revised Form of Proxy shall be lodged with the Company’s H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Revised Form of Proxy must be served not less than 24 hours before the time scheduled for holding the AGM (or any adjournment thereof) (the “**Closing Time**”).
4. Any Shareholder who has already lodged the First Form of Proxy with the Company should note that:
 - a. if no Revised Form of Proxy is lodged with the Company, the returned First Form of Proxy will be treated as a valid proxy form lodged by him/her, if correctly completed, but no poll will be counted for the ordinary resolution 12. The proxy so appointed by the Shareholder will be entitled to vote at his/her discretion or to abstain from voting on any resolution properly put to the AGM other than those referred to in the Initial Notice, including the additional resolution.
 - b. if the duly completed Revised Form of Proxy is lodged with the Company before the Closing Time, the First Form of Proxy previously lodged by him/her will be revoked and superseded. The Revised Form of Proxy will be treated as a valid proxy form lodged by the Shareholder if correctly completed.
 - c. if the Revised Form of Proxy is lodged with the Company after the Closing Time, the Revised Form of Proxy will be invalid. The First Form of Proxy previously lodged by the Shareholder (if any) will also be revoked. The purported proxy so appointed by invalid or revoked proxy form (whether appointed under the First Form of Proxy or the Revised Form of Proxy) will not be counted in any poll which will be taken on a proposed resolution. Accordingly, Shareholders are advised not to lodge the Revised Form of Proxy after the Closing Time. In such case, if such Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.
5. The instrument appointing a proxy shall be in writing under the hand of the Shareholder or of his/her attorney duly authorised in writing or, if the Shareholder is a corporation, either under its common seal or under the hand of its directors or an attorney duly authorised in writing to sign the same. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorising the attorney to sign, or other authorization documents shall be notarized. For holders of H shares, the aforementioned documents must be lodged with the share registrar for H Shares, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong before the Closing Time in order for such documents to be valid. Completion and delivery of the form of proxy shall not preclude a Shareholder from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. Shareholders or their proxies shall produce their identity documents when attending the AGM. Should a proxy be appointed, the proxy shall also present the First Form of Proxy or the Revised Form of Proxy (as appropriate).

7. If a representative of a corporate Shareholder attends the AGM, such representative shall produce his/her identification document and the notarized copy of the resolution passed by the board or other authority or other notarized copy of any authorization documents issued by such corporate Shareholder.
8. All votes of resolutions at the AGM, including the additional resolution as set out in this supplemental circular, will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the results of the poll will be published on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.portqhd.com) in accordance with the Listing Rules.

As at the date of this notice, the executive Directors of the Company are CAO Ziyu, YANG Wensheng and MA Xiping; the non-executive Directors of the Company are LIU Guanghai, LI Jianping and XIAO Xiang; and the independent non-executive Directors of the Company are ZANG Xiuqing, HOU Shujun, CHEN Ruihua and XIAO Zuhe.