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**泸州银行股份有限公司\***  
LUZHOU BANK CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 1983)**

## **ANNOUNCEMENT ON THE COMPLETION OF THE ISSUANCE OF THE SME BONDS**

References are made to the announcement dated June 26, 2019, the circular dated July 12, 2019 and the poll results announcement of the 2019 first extraordinary general meeting dated August 27, 2019 of Luzhou Bank Co., Ltd. (the “**Bank**”) in relation to, among other things, the consideration and approval by shareholders of the Bank on the issuance of the special financial bonds for loans to small and micro enterprises (the “**SME Bonds**”) with a total principal amount of no more than RMB2 billion. Having obtained the approvals from both China Banking and Insurance Regulatory Commission Sichuan Office and the People’s Bank of China, the Bank is allowed to issue the SME Bonds in the national inter-bank bond market of a total principal amount no more than RMB2 billion.

The Bank is pleased to announce that, the Bank has successfully issued the SME Bonds in the national inter-bank bond market. The size of the issuance of the SME Bonds is RMB2 billion. The type of the SME Bonds is fixed rate bonds with a term of 3 years with coupon rate of 3.85%.

Subject to applicable laws and approval from the regulatory authorities, the proceeds raised from the issuance of the SME Bonds, after deduction of the expenses relating to the issuance, will be used for the issuance of loans of small and micro enterprises.

By order of the Board  
**Luzhou Bank Co., Ltd.\***  
**YOU Jiang**  
*Chairman*

Luzhou, the PRC, June 7, 2021

*As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LIU Qi and Mr. DAI Zhiwei as non-executive Directors and Mr. GU Mingan, Mr. HUANG Yongqing, Mr. YE Changqing, Mr. TANG Baoqi and Mr. ZHONG Jin as independent non-executive Directors.*

\* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*