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重慶農村商業銀行

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司*

Chongqing Rural Commercial Bank Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3618)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF GREEN FINANCIAL BONDS

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (the “**Bank**”), with the approvals of the People’s Bank of China and Chongqing Bureau of China Banking and Insurance Regulatory Commission, publicly issued green financial bonds of not more than RMB5 billion in the national inter-bank bond market.

The green financial bonds issue in multiple tranches, of which the issuance of the first tranche was completed on 9 November 2020 with an issuing scale of RMB2 billion. The bookkeeping of the two tranches for this time has been filed on 3 June 2021, and the issuance has been completed on 7 June 2021 with an aggregate issuing scale of RMB3 billion, of which the issuing scale of “21 Chongqing Rural Commercial Green Financial Bond 01” was RMB1 billion, and the issuing scale of “21 Chongqing Rural Commercial Green Financial Bond 02” was RMB2 billion. Both tranches of the green financial bonds are 3-year fixed-rate bonds with a coupon rate of 3.29%. All proceeds will be used for green industry projects specified in the Green Bond Endorsed Project Catalogue (《綠色債券支持項目目錄》) formulated by the Green Finance Committee of China Society for Finance and Banking (中國金融學會綠色金融專業委員會). For “21 Chongqing Rural Commercial Green Financial Bond 01”, it is specialized for green loan projects with carbon reduction benefits and is the first green financial bond in the western region specialized in realizing the strategic goal of “peaking carbon dioxide emissions and carbon neutrality”.

For and on behalf of the Board
Chongqing Rural Commercial Bank Co., Ltd.*
重慶農村商業銀行股份有限公司*
Liu Jianzhong
Chairman and Executive Director

Chongqing, the PRC, 7 June 2021

As at the date of this announcement, the executive directors of the Bank are Mr. Liu Jianzhong, Mr. Xie Wenhui and Mr. Zhang Peizong; the non-executive directors of the Bank are Mr. Zhang Peng, Mr. Yin Xianglin, Ms. Gu Xiaoxu and Mr. Wen Honghai; and the independent non-executive directors of the Bank are Mr. Song Qinghua, Mr. Zhang Qiaoyun, Mr. Lee Ming Hau, Mr. Li Jiaming and Ms. Bi Qian.

* *The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*