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華電國際電力股份有限公司

**Huadian Power International Corporation Limited\***

*(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China (the "PRC"))*

**(Stock Code: 1071)**

## **ANNOUNCEMENT**

### **DELAY IN DISPATCH OF CIRCULAR;**

### **CANCELLATION OF THE EGM AND BOOK CLOSURE PERIOD**

Reference is made to the announcement of Huadian Power International Corporation Limited\* (the "**Company**") dated 24 May 2021 (the "**Announcement**") in relation to, among other things, the major and connected transactions under the Capital Increase Agreement, the Assets and Equity Disposal Agreements and the Equity Acquisition Agreements. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **DELAY IN DISPATCH OF CIRCULAR**

As disclosed in the Announcement, a circular containing, among other things: (i) details of the Transactions under the Capital Increase Agreement, the Assets and Equity Disposal Agreements and the Equity Acquisition Agreements, (ii) the recommendation from the Independent Board Committee in relation to the Transactions, and (iii) the letter from Gram Capital in this regard, will be despatched on or before 3 June 2021 in accordance with the relevant laws and rules that apply to the Company. As additional time is required by the Company for the preparation and finalization of the relevant information for inclusion in the circular, the Company expects that the despatch of the circular will be postponed to on or before 15 June 2021.

## **CANCELLATION OF THE EGM AND BOOK CLOSURE PERIOD**

Since the expected date of despatch of the circular was delayed, the Company will cancel the EGM scheduled on 21 June 2021 and the closure of register of members of H shares scheduled from Tuesday, 15 June 2021 to Monday, 21 June 2021, both days inclusive, for the purpose of determining H Shareholders' entitlement to attend the EGM.

Upon determination of the date of the general meeting and the book closure period, the Company will despatch to the Shareholders the circular, notice and other relevant materials relating to the general meeting as soon as practicable.

By order of the Board  
**Huadian Power International Corporation Limited\***  
**Zhang Gelin**  
*Secretary to the Board*

As at the date of this announcement, the Board of the Company comprises:

*Ding Huande (Chairman, Executive Director), Ni Shoumin (Vice Chairman, Non-executive Director), Peng Xingyu (Non-executive Director), Luo Xiaoqian (Executive Director), Zhang Zhiqiang (Non-executive Director), Li Pengyun (Non-executive Director), Wang Xiaobo (Non-executive Director), Feng Rong (Executive Director), Wang Dashu (Independent Non-executive Director), Zong Wenlong (Independent Non-executive Director), Feng Zhenping (Independent Non-executive Director) and Li Xingchun (Independent Non-executive Director).*

Beijing, the PRC

3 June 2021

*\* For identification purpose only*