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TATA Health International Holdings Limited

TATA 健康國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

CHANGE OF DATE OF AGM AND CLOSURE OF REGISTER OF MEMBERS

References are made to the circular (the “**Circular**”), the notice of the AGM (the “**Notice**”) and the proxy form for use at the AGM (the “**Proxy Form**”) of TATA Health International Holdings Limited (the “**Company**”) dated 30 April 2021. Unless otherwise stated herein, capitalised terms used in this announcement have the same meanings as those defined in the Circular and the Notice.

As disclosed in the Circular and the Notice, the forthcoming AGM was initially scheduled to be held on Tuesday, 8 June 2021. The register of members of the Company was initially scheduled to be closed from 3 June 2021 to 8 June 2021, both days inclusive, in order to determine the Shareholders’ eligibility to attend and vote at the AGM.

The Company announces that the date of the AGM will be rescheduled to 11:00 a.m. on Monday, 28 June 2021 (the “**Postponed AGM**”). In respect of the change of date of the AGM, the period of closure of register of members of the Company for determining the Shareholders’ eligibility to attend and vote at the Postponed AGM is changed to Wednesday, 23 June 2021 to Monday, 28 June 2021, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to qualify for attending and voting at the Postponed AGM, unregistered holders of Shares should ensure that all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m., on Tuesday, 22 June 2021.

All resolutions as set out in the Notice will remain unchanged for the Postponed AGM. The Proxy Form, which have been dispatched to the Shareholders on 30 April 2021 together with the Circular and Notice, will remain valid for the Postponed AGM.

Shareholders who have not yet returned the Proxy Form but intend to appoint a proxy to attend the Postponed AGM are required to return the Proxy Form to the Company's Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the Postponed AGM or any adjournment thereof (as the case may be). If a Shareholder who will remain as a Shareholder at the date of the Postponed AGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Postponed AGM and such Shareholder is not required to resubmit the Proxy Form.

Save for the date of the Postponed AGM and the above-mentioned changes, all other information set out in the Circular, the Notice and the Proxy Form shall remain unchanged.

By order of the Board
TATA Health International Holdings Limited
Yang Jun
Chairman

Hong Kong, 3 June 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yang Jun and Mr. Lai Wenjing; five non-executive Directors, namely, Mr. Lin Zheming, Mr. Law Fei Shing, Mr. Lin Jun, Mr. Chu Chun Ho, Dominic and Mr. Chen Anhua and four independent non-executive Directors, namely, Mr. Xie Rongxing, Mr. Lum Pak Sum, Prof. Yan Haifeng and Ms. Tan Yuying.