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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO
ACQUISITION OF 51% EQUITY INTEREST IN
THE TARGET COMPANY**

Reference is made to the announcements of Shenzhen Neptunus Interlong Bio-technique Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 22 and 30 April 2021 (the “**Announcements**”) in relation to, among other matters, the acquisition of 51% equity interest in the Target Company. Unless the context otherwise requires, capitalised terms defined in the Announcements have the same meanings when used in this announcement.

The Board is pleased to announce that all the conditions precedent under the Equity Transfer Agreement have been fulfilled and completion of the Acquisition took place on 1 June 2021. Following the completion, the Company indirectly owns 51% equity interest in the Target Company and the financial results of which will be consolidated into the financial statements of the Group.

By order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

Shenzhen, the PRC, 2 June 2021

As at the date of this announcement, the executive Directors are Mr. Zhang Feng and Mr. Huang Jian Bo; the non-executive Directors are Mr. Zhang Yi Fei, Ms. Yu Lin, Mr. Shen Da Kai and Mr. Xu Yan He; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the Company’s website at www.interlong.com.

** For identification purposes only*