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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED
國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of the annual general meeting (the “**AGM**”) of China Development Bank International Investment Limited (the “**Company**”) dated 30 April 2021 (the “**Notice**”) to convene the AGM to be held at Suites 4506-4509, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong on 23 June 2021 at 11:00 a.m. as originally scheduled.

Details of the proposed resolutions to be considered at the AGM were stated in the Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 30 April 2021 and the supplemental circular of the Company dated 1 June 2021 (the “**Supplemental Circular**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in the supplemental circular of the Company dated 1 June 2021, the resolution under item numbered 3 stated in the Notice should be deleted in its entirety and replaced by the following new resolution under item numbered 3:

- “3. To consider and approve the appointment of BDO Limited as the auditor of the Company to hold office until conclusion of the next annual general meeting, and to authorise the board of the Company to determine its remuneration”

Apart from the amendments as set out above, all the information contained in the Notice shall remain to have full force and effect.

By Order of the Board
BAI Zhe
Chairman

Hong Kong, 1 June 2021

Principal place of business:
Suites 4506-4509
Two International Finance Centre
No. 8 Finance Street
Central, Hong Kong

Notes:

- (a) Details in respect of the above are set out in the Supplemental Circular.
- (b) The Revised Proxy Form in connection with the above resolution is enclosed with the Supplemental Circular.
- (c) Please refer to the Notice for details of other resolutions to be proposed at the AGM and other relevant matters.
- (d) Any member entitled to attend and vote at the AGM is entitled to appoint another person as his/her proxy to attend and vote on his/her behalf. A member who is the holder of two or more Shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a member of the Company.
- (e) To be valid, the Revised Proxy Form together with any power of attorney or other authority under which it is signed or a certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof.
- (f) In the case of joint holders of Shares, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she/it were solely entitled thereto, but if more than one of such joint holders are present at the AGM, personally or by proxy, that one of the said persons so present whose name stands first in the register in respect of such Shares shall alone be entitled to vote in respect thereof.
- (g) As at the date hereof, the Board is comprised of Mr BAI Zhe as an Executive Director; and Mr SIN Yui Man, Mr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.

In view of the ongoing Novel Coronavirus (COVID-19) epidemic, the Company strongly recommends Shareholders to exercise their voting rights by appointing the chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM as an alternative to attending the AGM in person.

PRECAUTIONARY MEASURES FOR THE AGM

The Company will implement the following measures at the AGM, including:

- compulsory body temperature checks
- refusal of entry of those with a body temperature of over 37.3 degrees celsius
- wearing of face masks throughout the AGM
- no distribution of corporate gifts and refreshments

Any person who does not comply with the precautionary measures will be denied entry into the AGM venue.