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Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR
IN RELATION TO MAJOR TRANSACTION:
DRAG-ALONG RIGHT FOR DISPOSAL OF
29.95% EQUITY INTEREST IN ROCKEAST**

References are made to the announcements of Silk Road Logistics Holdings Limited (the “**Company**”) dated 4 March 2021, 23 March 2021 and 30 April 2021 (the “**Announcements**”) in relation to major transaction involving Drag-along Right for disposal of 29.95% equity interest in RockEast. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Circular containing, among other things, further information regarding details of the Drag-along Right, other information as required under the Listing Rules, and the notice of the SGM, was expected to be despatched to the Shareholders on or before 31 May 2021.

As additional time is required for the Company to prepare and finalise the financial information for inclusion in the Circular, it is currently expected that the date of despatch of the Circular and the notice of the SGM will be postponed to a date falling on or before 25 June 2021.

By order of the Board
Silk Road Logistics Holdings Limited
Meng Fanpeng
Executive Director

Hong Kong, 31 May 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Wong Kai Ling, Ms. Yang Yi and Mr. Meng Fanpeng; one non-executive Director, namely Mr. Qin Bo; and four independent non-executive Directors, namely Ms. Choy So Yuk, Mr. Wu Zhao, Mr. Zou Mingwu and Mr. Wong Chun Hung.