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Taizhou Water Group Co., Ltd.*
台州市水務集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1542)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Taizhou Water Group Co., Ltd. (the “**Company**”) dated 20 May 2021 in relation to the acquisition of each of Taizhou Water Supply Co., Ltd., Taizhou Jiaobei Water Supply Co., Ltd. and Taizhou Luqiao Water Supply Co., Ltd. (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The EGM is scheduled to be held on Thursday, 15 July 2021 for the Shareholders to consider, and if thought fit, to approve the Equity Transfer Agreements and all transactions contemplated thereunder. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 16 June 2021 to Thursday, 15 July 2021, both days inclusive, during which period no transfer of shares of the Company will be registered.

In order to be eligible for attending the EGM, all completed transfer forms accomplished by the relevant share certificates must be lodged with the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration no later than 4:30 p.m. on Tuesday, 15 June 2021.

* For identification purpose only

A circular of the Company containing, among other things, detailed information of the Acquisitions and the notice of the EGM will be dispatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

By order of the Board of Directors
Taizhou Water Group Co., Ltd.*
台州市水務集團股份有限公司
Yang Jun
Chairman and Executive Director

Taizhou, the PRC
31 May 2021

As at the date of this announcement, the executive Directors are Mr. Yang Jun and Mr. Zhang Junzhou; the non-executive Directors are Mr. Wang Haiping, Mr. Wang Haibo, Ms. Fang Ya, Mr. Yu Yangbin, Ms. Huang Yuyan, Mr. Yang Yide, Mr. Guo Dingwen and Mr. Sun Hua; and the independent non-executive Directors are Mr. Zheng Jianzhuang, Ms. Hou Meiwen, Mr. Li Wai Chung, Ms. Lin Suyan and Mr. Wang Yongyue.