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滙力集團
HUILI GROUP

Huili Resources (Group) Limited

滙力資源(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1303)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 28 MAY 2021**

Reference is made to the circular (the “**Circular**”) of Huili Resources (Group) Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) and the notice (the “**Notice**”) of the annual general meeting dated 23 April 2021 (capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise) in relation to the ordinary resolutions to be proposed at the AGM, among others, (i) the granting to the Directors of the General Mandate and the Buy-back Mandate; (ii) the re-election of Directors; (iii) the re-appointment of the Company’s auditors; and (iv) the proposed adoption of the Share Option Scheme and the termination of the Existing Share Option Scheme.

The Board is pleased to announce that, at the AGM held on Friday, 28 May 2021, all of the proposed ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Set out below are the poll results in respect of the proposed ordinary resolutions put to vote at the AGM:

ORDINARY RESOLUTIONS		No. of votes (%)	
		FOR	AGAINST
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors of the Company report for the year ended 31 December 2020.	808,001,735 (100%)	0 (0%)
2.	(A) To re-elect Ms. Xiang Siying as an independent non-executive director of the Company;	808,001,735 (100%)	0 (0%)
	(B) To re-elect Mr. Chan Ping Kuen as an independent non-executive director of the Company;	808,001,735 (100%)	0 (0%)
	(C) To re-elect Mr. Zhou Jianzhong as an executive director of the Company; and	808,001,735 (100%)	0 (0%)
	(D) To authorise the board of directors to fix the directors' remuneration.	808,001,735 (100%)	0 (0%)
3.	To appoint ZHONGHUI ANDA CPA Limited as the auditors of the Company and to authorise the board of directors of the Company to fix their remuneration.	808,001,735 (100%)	0 (0%)
4.	(A) To grant a general mandate to the directors of the Company to issue shares as set out in item 4(A) of the notice convening the AGM;	808,001,735 (100%)	0 (0%)
	(B) To grant a general mandate to the directors of the Company to buy-back shares as set out in item 4(B) of the notice convening the AGM; and	808,001,735 (100%)	0 (0%)
	(C) Subject to passing of ordinary resolutions Nos. 4(A) and 4(B), to extend the general mandate to the directors of the Company as set out in item 4(C) of the notice convening the AGM.	808,001,735 (100%)	0 (0%)
5.	To approve and adopt the Share Option Scheme and to approve the termination of the Existing Share Option Scheme.	808,001,735 (100%)	0 (0%)

Note: Full text of the above ordinary resolutions proposed at the AGM was set out in the Notice.

As more than 50% of the votes were cast in favour of each of the resolutions of the AGM, all the resolutions of the AGM were duly passed as ordinary resolutions of the Company.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed to act as scrutineer for the purpose of vote-taking at the AGM.

As at the date of AGM, the total number of Shares entitling the Shareholders to attend and vote on all the resolutions at the AGM were 1,620,000,000 Shares, being the total number of issued Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions proposed at the AGM. No parties indicated in the Circular that they intended to vote against or to abstain from voting on any resolutions at the AGM.

By order of the Board
Huili Resources (Group) Limited
Xiang Siying
Chairlady

Hong Kong, 28 May 2021

As at the date of this announcement, the executive Directors are Mr. Zhou Jianzhong and Ms. Wang Qian; the non-executive Director is Mr. Cao Ye; and the independent non-executive Directors are Mr. Chan Ping Kuen, Ms. Xiang Siying (Chairlady) and Ms. Huang Mei.