

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON FRIDAY 28 MAY 2021

Reference is made to the circular (the “**Circular**”) of Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) and the notice of annual general meeting (the “**Notice of AGM**”) both dated 12 April 2021. Unless otherwise stated, capitalised terms herein shall have the same meanings as those defined in the Circular.

The AGM was convened by the board of the directors (the “**Board**”) of the Company on 28 May 2021 and Mr. ZHU Ping, the chairman of the Company, presided over the AGM. The convening of the AGM and the voting processes were in compliance with the applicable laws and regulations including the Company Law of the PRC and the articles of association of the Company. The Company appointed its H Share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company is 153,340,000 Shares, comprising 38,340,000 H Shares and 115,000,000 Domestic Shares, which represent the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM (the “**Proposed Resolutions**”). There are no Shares entitling any Shareholders to attend but requiring them to abstain from voting in favour of or abstain from voting on the Proposed Resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder has stated its intention in the Circular to vote against or to abstain from voting on the Proposed Resolutions at the AGM.

The Shareholders or their proxy present at the AGM represent a total of 119,571,200 Shares carrying voting rights of the Company, representing approximately 78.0% of the entire issued shares of the Company as of the date of the AGM.

At the AGM held by Company on 28 May 2021, all the proposed resolutions set out in the Notice of AGM have been voted on by poll.

The attendance of the AGM are as follows:

1.	Number of Shareholders and proxies attending the AGM	5
	including: number of Domestic Shareholders	4
	number of H Shareholders	1
2.	Total number of Shares with voting rights held by the attending Shareholders and proxies (Shares)	119,571,200
	including: total number of Domestic Shares	115,000,000
	total number of H Shares	4,571,200
3.	Percentage of Shares with voting rights held by the attending Shareholders and proxies against the total issued shares of the Company with voting rights (%)	78.0%
	including: percentage of Domestic Shares	75.0%
	percentage of H Shares	3.0%

The poll results of the Proposed Resolutions are as follows:

Ordinary resolutions (Note)		Votes (%)		
		For	Against	Abstain
1	To consider and approve the reports of the Board of the Company for the year ended 31 December 2020	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
2	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2020	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
3	To consider and approve the audited consolidated financial statements of the Company and the auditor's report for the year ended 31 December 2020	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
4	To consider and approve the annual report of the Company for the year ended 31 December 2020	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
5	To consider and approve the annual financial budget of the Company for the year ending 31 December 2021	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)

Ordinary resolutions (Note)		Votes (%)		
		For	Against	Abstain
6	To re-elect the following retiring directors of the Company (the “ Director(s) ”):			
	(a) Re-elect Mr. Zhu Ping as executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(b) Re-elect Mr. Duan Kejian as executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(c) Re-elect Ms. Chen Min as executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(d) Re-elect Mr. Wang Xuyang as non-executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(e) Re-elect Mr. Cheng Jun as non-executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(f) Re-elect Ms. Yang Huifang as independent non-executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(g) Re-elect Mr. Shang Jian as independent non-executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(h) Re-elect Mr. Liu Yunsheng as independent non-executive Director	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
7	To re-elect the following retiring shareholder representative supervisors of the Company (“ Shareholder Representative Supervisor(s) ”):			
	(a) Re-elect Mr. Lu Xili as the Shareholder Representative Supervisor	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
	(b) Re-elect Ms. Wang Juanping as the Shareholder Representative Supervisor	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
8	To authorise the Board to determine the remuneration of the Directors and supervisors of the Company	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
9	To re-appoint Ernst & Young, certified public accountants, as the auditors of the Company and to authorise the Board of the Company to fix their remuneration	119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)
Special resolution		Votes (%)		
		For	Against	Abstain
To consider and approve resolution in relation to the grant of a general mandate to the Board of the Company to issue new H Shares and Domestic Shares of the Company		119,571,200 (100.0%)	0 (0.0%)	0 (0.0%)

Note: The full text of the Proposed Resolutions are set out in the Notice of the AGM.

As more than one half of votes represented by the Shareholders (including the proxies) present at the AGM were cast in favour of each of the ordinary resolutions numbered 1 to 9, and more than two thirds of the votes represented by the Shareholders (including the proxies) present at the AGM were cast in favour of the special resolution proposed at the AGM, all the Proposed Resolutions have been duly passed at the AGM. There was no rejection or amendment to the Proposed Resolutions at the AGM.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
28 May 2021

As of the date of this announcement, the board of directors of the Company comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Chen Min as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Liu Yunsheng as independent non-executive Directors.