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東方電氣股份有限公司
DONGFANG ELECTRIC CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

NOTICE OF 2020 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2020 annual general meeting (the “AGM”) of Dongfang Electric Corporation Limited (the “Company”) will be held at the conference room of the Company, No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the People’s Republic of China (the “PRC”) at 9:00 a.m. on Tuesday, 29 June 2021 for the purpose of considering and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. To consider the resolution on the 2020 work report of the Board of the Company.
2. To consider the resolution on the 2020 work report of the Supervisory Committee of the Company.
3. To consider the resolution on the 2020 profit distribution plan of the Company.
4. To consider the 2020 audited financial statements of the Company.
5. To consider the resolution on the appointment of the auditor of the Company for 2021.
6. To consider the resolution on the remuneration of the members of the tenth session of the Board.
7. To consider the resolution on the remuneration of the members of the tenth session of the Supervisory Committee.

8. To elect Mr. Zhang Jilie as the member of the tenth session of the Supervisory Committee of the Company.
9. To elect Mr. Feng Yong as the member of the tenth session of the Supervisory Committee of the Company.

SPECIAL RESOLUTION

10. To consider the resolution on the Repurchase and Cancellation of Certain Restricted Shares.

ORDINARY RESOLUTIONS

11. Resolution regarding the election of Directors
 - 11.1 To elect Mr. Yu Peigen as a non-independent Director of the tenth session of the Board of the Company;
 - 11.2 To elect Mr. Xu Peng as a non-independent Director of the tenth session of the Board of the Company;
 - 11.3 To elect Mr. Bai Yong as a non-independent Director of the tenth session of the Board of the Company;
 - 11.4 To elect Mr. Zhang Yanjun as a non-independent Director of the tenth session of the Board of the Company.
12. Resolution regarding the election of independent Directors
 - 12.1 To elect Mr. Liu Dengqing as an independent Director of the tenth session of the Board of the Company;
 - 12.2 To elect Mr. Huang Feng as an independent Director of the tenth session of the Board of the Company;
 - 12.3 To elect Mr. Ma Yongqiang as an independent Director of the tenth session of the Board of the Company.

REPORTING EVENT

13. To listen to the Report of Independent Directors of Dongfang Electric Corporation Limited for 2020.

By Order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan, the PRC
28 May 2021

As at the date of this announcement, the directors of the Company are as follows:

Directors: *Yu Peigen, Xu Peng and Bai Yong*

Independent Non-executive Directors: *Gu Dake, Xu Haihe and Liu Dengqing*

Notes:

1. In order to determine the entitlement to attend and vote at the AGM, Holders of the Company's H Shares should note that the register of members of the Company will be closed from Thursday, 24 June 2021 to Tuesday, 29 June 2021 (both dates inclusive) during which period no transfers of H Shares will be effected. All transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar in respect of H Shares, namely Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 23 June 2021. Holders of the Company's H Shares who intend to attend the AGM should deliver the completed and signed reply slip for attending at the AGM, a copy of each of the shareholding document(s), copies of their identity cards or passports (with the pages showing the names of such shareholders), by hand, by post (postal code: 611731) or by facsimile (fax number: (8628) 8758 3333), to the correspondence address of the Company (No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the PRC) with the attention to the office of the Board on or before Monday, 28 June 2021. The record date and arrangements in respect of the holders of A Shares who are entitled to attend the AGM will be determined and announced separately in the PRC by the Company.
2. Any shareholder of the Company entitled to attend and vote at the AGM is entitled to appoint a proxy or more proxies (who need not be a shareholder of the Company) to attend the AGM and vote thereat in his/her stead. For shareholders of the Company who appoint more than one proxy, the voting right can only be exercised by their proxies on a poll.

3. Any shareholder of the Company who intends to appoint a proxy to attend the AGM shall put it in writing, to be signed by the appointer or his/her attorney duly authorized in writing. If any appointer is a corporation, the proxy form must be affixed with the common seal of such shareholder, or signed by any of its directors or attorney duly authorized in writing. If the proxy form is signed by an attorney authorized by the appointer, the power of attorney or other authority must be notarially certified. The notarially certified power of attorney or other authority together with the instrument appointing the proxy must be delivered to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H shareholders only) not later than 24 hours before the time appointed for the holding of the AGM. Completion and return of the proxy form will not affect the rights of the shareholders of the Company to attend and vote at the AGM in person.
4. Proxies of holders of H Shares shall bring along the instrument(s) for appointing a proxy (if applicable) and the proxies' identity cards or passports to attend the AGM.
5. Directors, supervisors and senior management of the Company and the witnessing lawyers and other relevant staff members employed by the Company will attend the AGM.
6. The AGM will last for not more than one day. Shareholders and proxies attending the AGM of the Company should be responsible for their own accommodation, travelling and other relevant expenses.
7. Contact details of the Company are set out as follows:

Correspondence address: No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the PRC

Contact person: Mr. Liu Zhi

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