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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

SUPPLEMENTAL ANNOUNCEMENT ANNUAL GENERAL MEETING — CLOSURE OF REGISTER OF MEMBERS AND DEADLINE FOR LODGEMENT OF TRANSFER DOCUMENTS

Reference are made to the circular of the Company (the “**AGM Circular**”) of Merdeka Financial Group Limited (the “**Company**”), the notice of annual general meeting of the Company (the “**Notice of AGM**”), both dated 21 May 2021 and the accompanying proxy form of the Company (the “**Proxy Form**”) in relation to the annual general meeting of the Company to be held on Monday, 28 June 2021 (the “**AGM**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular and the Notice of AGM.

The Company wishes to notify Shareholders that the register of members of the Company will be closed from Tuesday, 22 June 2021 to Monday, 28 June 2021, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance of the AGM, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on Monday, 21 June 2021.

Save as stated above, all other information in the AGM Circular, the Notice of AGM and the Proxy Form remain unchanged. This announcement is supplemental to and should be read in conjunction with the AGM Circular, the Notice of AGM and the Proxy Form.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Wong Hin Shek
Chairman and Chief Executive Officer

Hong Kong, 25 May 2021

As at the date of this announcement, the executive Directors are Mr. Wong Hin Shek (Chairman and Chief Executive Officer), Mr. Cheung Wai Yin, Wilson and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina, Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.