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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 MAY 2021

The Board is pleased to announce that all resolutions set out in the AGM Notice were duly approved by the Shareholders by way of poll at the 2020 Annual General Meeting held on 25 May 2021.

Reference is made to the notice of the annual general meeting of Henan Jinma Energy Company Limited (the “**Company**”) dated 22 April 2021 (the “**AGM Notice**”). Unless defined otherwise, the terms used herein shall have the same meanings as those defined in the AGM Notice.

POLL RESULTS OF THE 2020 ANNUAL GENERAL MEETING

The Board is pleased to announce that all resolutions (the “**Resolutions**”, each a “**Resolution**”) as set out in the AGM Notice were approved by the shareholders of the Company (the “**Shareholders**”) at its annual general meeting held on 25 May 2021 (the “**2020 Annual General Meeting**”). All Resolutions were taken by poll and the poll results are set out as follows:

Ordinary resolutions		Number of votes (%)	
		For	Against
1.	To consider and approve the report of the board of directors of the Company for the year ended 31 December 2020.	405,231,172 (99.96%)	148,868 (0.04%)
2.	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2020.	405,231,172 (99.96%)	148,868 (0.04%)
3.	To consider and receive the audited consolidated financial statements of the Company and the auditors' report for the year ended 31 December 2020.	405,231,172 (99.96%)	148,868 (0.04%)
4.	To consider and approve the annual report of the Company for the year ended 31 December 2020.	405,231,172 (99.96%)	148,868 (0.04%)
5.	To consider and approve the payment of the final dividend of RMB0.20 per share for the year ended 31 December 2020.	405,380,040 (100.00%)	0 (0.00%)
6.	To consider and approve the appointment of Deloitte Touche Tohmatsu as the auditors of the Company for the period from the conclusion of the 2020 Annual General Meeting to the conclusion of the annual general meeting of the Company for the year ending 31 December 2021, and to authorise the board of directors of the Company to determine its remuneration.	403,965,223 (99.65%)	1,414,817 (0.35%)

Notes:

- (1) As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6, all the aforementioned Resolutions were duly passed as ordinary resolutions.
- (2) As at the date of the 2020 Annual General Meeting, the Company had an aggregate of 535,421,000 shares in issue, of which 135,421,000 shares were H Shares, 238,000,000 shares were Domestic Shares and 162,000,000 were Unlisted Foreign Shares. The total number of shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the 2020 Annual General Meeting was 535,421,000 shares.
- (3) There were no shares entitling the holder to attend and abstain from voting in favour of the Resolutions proposed at the 2020 Annual General Meeting as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions proposed at the 2020 Annual General Meeting.
- (4) The total number of Shares held by the Shareholders or their proxies who have attended the 2020 Annual General Meeting and are entitled to vote is 405,380,040 shares, which represents approximately 75.71% of the total issued shares of the Company.
- (5) Computershare Hong Kong Investor Services Limited, the share registrar for the H Shares, acted as the scrutineer at the 2020 Annual General Meeting.

PAYMENT OF FINAL DIVIDEND

The Board wishes to inform the Shareholders that the payment of the final dividend for the year ended 31 December 2020 was approved at the 2020 Annual General Meeting. The Company will pay a final dividend of RMB0.20 per share (tax inclusive) for the year ended 31 December 2020 in cash to shareholders whose names appear on the register of members of the Company on Thursday, 3 June 2021, and the relevant payment date is expected to be on or before Wednesday, 30 June 2021.

The final dividend in respect of H Shares will be declared in Renminbi and payable in Hong Kong dollars. The applicable exchange rate will be the average of the exchange rates for Renminbi to Hong Kong dollars as announced by the People's Bank of China for the seven calendar days prior to 25 May 2021, the date of convening the 2020 Annual General Meeting, i.e. HKD100:RMB82.8970. The final dividend payable per H Share will be HKD0.241263 (inclusive of the applicable tax).

For information on the requirements on the withholding and payment of the relevant tax in respect of the final dividend, please refer to the section headed "Directors' Report – Tax on Dividends for H Shareholders" of the Company's annual report for the year ended 31 December 2020.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 25 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive directors of the Company are Mr. HU Xiayu, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive directors of the Company are Mr. MENG Zhihe, Mr. WU Tak Lung and Mr. CAO Hongbin.