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英皇娛樂酒店有限公司*
Emperor Entertainment Hotel Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 296)

POLL RESULT OF SPECIAL GENERAL MEETING HELD ON 24 MAY 2021

The Board is pleased to announce that the ordinary resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the SGM held today.

Reference is made to the circular of Emperor Entertainment Hotel Limited (the “**Company**”) dated 30 April 2021 (the “**Circular**”) setting out, inter alia, the notice of the special general meeting (“**Notice**”) of the Company held on 24 May 2021 (“**SGM**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll result of the resolution proposed at the SGM (“**Resolution**”) is as follows:

Resolution	Number of Votes (% to the total number of shares voted at the SGM)		Total Number of Votes cast
	FOR	AGAINST	
To ratify, confirm and approve the Sale and Purchase Agreement and the transaction contemplated thereunder	95,568,225 Shares (95.88%)	4,110,000 Shares (4.12%)	99,678,225 Shares

Note: Full text of the Resolution is set out in the Notice.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution. The Company has appointed Tricor Secretaries Limited, the Company’s Hong Kong branch share registrar, to act as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares of the Company was 1,197,305,983 Shares. As stated in the Circular, Emperor International and its associates, which as at the date of the SGM held 851,352,845 Shares entitling them to exercise control over the voting rights of such Shares (representing approximately 71.11% of the total issued Shares), were required to and did abstain from voting on the Resolution at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution was 345,953,138 Shares, representing approximately 28.89% of the total issued Shares.

** For identification purpose only*

Save as the aforesaid, there was no other restriction on any Shareholder to cast votes on the Resolution.

All the conditions of the Sale and Purchase Agreement have now been fulfilled and the Vendor and the Purchaser will proceed to complete the Transaction in accordance with the terms and conditions of the Sale and Purchase Agreement. Completion will take place on 28 May 2021 (Friday).

By order of the Board
Emperor Entertainment Hotel Limited
Luk Siu Man, Semon
Chairperson

Hong Kong, 24 May 2021

As at the date hereof, the Board comprises:

Non-executive Director: Ms. Luk Siu Man, Semon

Executive Directors: Mr. Wong Chi Fai
Ms. Fan Man Seung, Vanessa

Independent Non-executive Directors: Mr. Yu King Tin
Ms. Kwan Shin Luen, Susanna
Ms. Lai Ka Fung, May