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## **Haina Intelligent Equipment International Holdings Limited**

**海納智能裝備國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1645)**

### **GRANT OF SHARE OPTIONS**

This announcement is made by Haina Intelligent Equipment International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 21 May 2021, the board (the “**Board**”) of directors (the “**Directors**”) of the Company resolved to grant an aggregate of 14,000,000 share options (the “**Share Options**”) to four Directors and certain employees of the Group (the “**Share Option Grantees**”) who are eligible participants under the share option scheme (the “**Share Option Scheme**”) adopted by the Company on 8 May 2020 which, subject to acceptance of the Share Options by the Share Option Grantees, will entitle the Share Option Grantees to subscribe for an aggregate of 14,000,000 new shares of HK\$0.01 each (the “**Shares**”) in the share capital of the Company (representing approximately 2.98% of the total issued share capital of the Company as at the date of this announcement).

Principal terms of the grant of Share Options are set out below:

Date of Share Options Grant : 21 May 2021

Exercise Price : HK\$1.14 per Share, which represents the higher of:

- (i) the closing price of HK\$1.14 per Share as quoted on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on the Date of Share Options Grant;
- (ii) the average closing price of HK\$1.134 per Share as quoted on the Stock Exchange for five business days immediately preceding the Date of Share Options Grant; and
- (iii) the nominal value of a Share of HK\$0.01 per Share.

Number of Share Options granted	:	14,000,000 Share Options, each Share Option entitling the Share Option Grantee to subscribe for one Share at the relevant exercise price mentioned above.
Closing price of the Shares on the Date of Share Option Grant	:	HK\$1.14 per Share.
Validity period	:	The Share Options are valid for a period of 10 years commencing from the Date of Share Option Grant.
Vesting period of the Share Options granted	:	50%, 25% and 25% of the Share Options will be vested on the Share Option Grantees on 1 January 2024, 2025 and 2026, respectively.

All the Share Option Grantees are either Directors of the Company or employees of the Group. Of the Share Options granted, 10,000,000 Share Options were granted to the following Directors of the Company, and 4,000,000 Share Options were granted to certain employees of the Group, details of which are as follows:

<b>Name of Director</b>	<b>Position held with the Company</b>	<b>Number of Share Options granted</b>
Mr. HONG Yiyuan*	Chairman and Executive Director	4,000,000
Mr. ZHANG Zhixiong*	Executive Director	2,000,000
Mr. SU Chengya*	Executive Director	2,000,000
Mr. HE Ziping*	Executive Director	2,000,000
Sub-total of Share Options granted to the Directors		<u>10,000,000</u>
Share Options granted to the employees of the Group		<u>4,000,000</u>
Total		<u><u>14,000,000</u></u>

\* As at the date of this announcement, Mr. HONG Yiyuan, Mr. ZHANG Zhixiong, Mr. SU Chengya and Mr. HE Ziping owns 45%, 25%, 18% and 12% respectively of Prestige Name International Limited, which in turn, owns 348,000,000 Shares, being 74.04% of the issued share capital of the Company.

The grant of the Share Options to each of the above Directors has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Share Option Grantees is a Director, chief executive or substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of any of them as at the date of this announcement.

By order of the Board  
**Haina Intelligent Equipment International Holdings Limited**  
**Hong Yiyuan**  
*Chairman, executive Director and chief executive officer*

Hong Kong, 21 May 2021

*As at the date of this announcement, the Board comprises Mr. Hong Yiyuan, Mr. Zhang Zhixiong, Mr. Su Chengya and Mr. He Ziping as executive Directors, Mr. Chang Chi Hsung as non-executive Director, and Mr. Chan Ming Kit, Dr. Wang Fengxiang and Mr. Ng Tat Fung as independent non-executive Directors.*