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杭州启明醫療器械股份有限公司

Venus Medtech (Hangzhou) Inc.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2500)

**(I) POLL RESULTS OF THE 2020 ANNUAL GENERAL MEETING,
THE 2021 FIRST CLASS MEETING OF HOLDERS OF H SHARES, AND
THE 2021 FIRST CLASS MEETING OF HOLDERS OF UNLISTED
FOREIGN SHARES
AND
(II) AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Reference is made to the circular of Venus Medtech (Hangzhou) Inc. (the “**Company**”) dated April 21, 2021 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to announce that all resolutions proposed at (i) the 2020 annual general meeting (the “**AGM**”), (ii) the 2021 first class meeting of holders of H shares (the “**Class Meeting of Holders of H Shares**”), and (iii) the 2021 first class meeting of holders of unlisted foreign shares (the “**Class Meeting of Holders of Unlisted Foreign Shares**”) (collectively, the “**Meetings**”) were duly passed.

The Meetings were held at Room 311, 3/F, Block 2, No. 88, Jiangling Road, Binjiang District, Hangzhou, PRC on Thursday, May 21, 2021.

I. POLL RESULTS OF THE MEETINGS

(I) Poll results at the AGM

A total of 441,011,443 ordinary shares (including 431,707,449 H Shares and 9,303,994 Unlisted Foreign Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions proposed at the AGM. No shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the AGM. The shareholders and authorized proxies holding an aggregate of 230,870,455 shares, representing 52.35% of the total issued share capital of the Company, attended the AGM. Mr. Zhenjun Zi, an executive Director, presided over the AGM. The AGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolutions proposed at the AGM are as follows:

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions							
1.	To consider and approve the resolution on the 2020 annual report.	230,863,455	99.996968	0	0	7,000	0.003032
As more than one-half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the resolution on the work report of the Board for 2020.	230,863,455	99.996968	0	0	7,000	0.003032
As more than one-half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							
3.	To consider and approve the resolution on the work report of the Supervisory Committee for 2020.	230,863,455	99.996968	0	0	7,000	0.003032
As more than one-half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							
4.	To consider and approve the resolution on the profit distribution plan for 2020.	230,862,455	99.996535	1,000	0.000433	7,000	0.003032
As more than one-half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							
5.	To consider and approve the resolution on re-appointment of auditors for 2021 and their remuneration for 2020.	228,471,455	98.960889	2,392,000	1.036079	7,000	0.003032
As more than one-half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							

Resolutions		For		Against		Abstain	
		<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>
As special resolutions							
6.	To consider and approve the resolution on the grant of a general mandate to the Board to issue Shares.	183,645,007	79.544612	47,218,448	20.452356	7,000	0.003032
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
7.	To consider and approve the resolution on the grant of a general mandate to the Board to repurchase H Shares.	228,471,455	98.960889	2,392,000	1.036079	7,000	0.003032
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							
8.	To consider and approve the resolution on the amendments to the Articles of Association of Venus Medtech (Hangzhou) Inc.	230,549,155	99.860831	1,000	0.000433	320,300	0.138736
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolutions numbers 1 to 8 are set out in the Circular.

(II) Poll results at the Class Meeting of Holders of H Shares

A total of 431,707,449 H Shares, representing 100% of the total issued H Shares the Company, were entitled to attend and vote on the resolutions proposed at the Class Meeting of Holders of H Shares. No shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the Class Meeting of Holders of H Shares. The shareholders and authorized proxies holding an aggregate of 221,499,961 H Shares, representing 51.31% of the total issued H Shares of the Company, attended the Class Meeting of Holders of H Shares. Mr. Zhenjun Zi, an executive Director, presided over and chaired the Class Meeting of Holders of H Shares. The Class Meeting of Holders of H Shares was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolution proposed at the Class Meeting of Holders of H Shares are as follows:

Resolution		For		Against		Abstain	
		<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>
As special resolution							
1.	To consider and approve the resolution on the grant of a general mandate to the Board to repurchase H Shares.	219,100,961	98.916930	2,392,000	1.079910	7,000	0.003160
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolution number 1 is set out in the Circular.

(III) Poll results at the Class Meeting of Holders of Unlisted Foreign Shares

A total of 9,303,994 Unlisted Foreign Shares, representing 100% of the total issued Unlisted Foreign Shares the Company, were entitled to attend and vote on the resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares. No shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the Class Meeting of Holders of Unlisted Foreign Shares. The shareholders and authorized proxies holding an aggregate of 9,303,994 Unlisted Foreign Shares, representing 100% of the total issued Unlisted Foreign Shares of the Company, attended the Class Meeting of Holders of Unlisted Foreign Shares. Mr. Zhenjun Zi, an executive Director, presided over and chaired the Class Meeting of Holders of Unlisted Foreign Shares. The Class Meeting of Holders of Unlisted Foreign Shares was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

The poll results in respect of the resolution proposed at the Class Meeting of Holders of Unlisted Foreign Shares are as follows:

Resolution		For		Against		Abstain	
		<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>	<i>No. of shares voted</i>	<i>Percentage (%)</i>
As special resolution							
1.	To consider and approve the resolution on the grant of a general mandate to the Board to repurchase H Shares.	9,303,994	100%	0	0	0	0
As more than two-thirds of the votes were cast in favour of the resolution, the resolution was duly passed as a special resolution.							

The full text of resolution number 1 is set out in the Circular.

(i) The Company's H share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking of H Shares at the AGM and the Class Meeting of Holders of H Shares respectively. (ii) The Company acted as the scrutineer for the vote-taking of the Unlisted Foreign Shares at the AGM and the Class Meeting of Holders of Unlisted Foreign Shares respectively.

II. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board is pleased to announce that the proposed amendments to the Articles of Association were duly passed at the AGM. Details of the proposed amendments are set out in the Circular. The full text of the amended Articles of Association, has been published onto the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.venusmedtech.com), respectively. Shareholders of the Company should be aware that the English version of the Articles of Association is a translation from the Chinese version. The Chinese version of the Articles of Association shall prevail in the case of discrepancies and/or inconsistencies between the two versions.

By Order of the Board
Venus Medtech (Hangzhou) Inc.
Min Frank Zeng
Chairman

Hangzhou, May 21, 2021

As at the date of this announcement, the executive Directors are Mr. Min Frank Zeng, Mr. Zhenjun Zi and Mr. Lim Hou-Sen (Lin Haosheng); the non-executive Director is Ms. Nisa Bernice Wing-Yu Leung; and the independent non-executive Directors are Mr. Ting Yuk Anthony Wu, Mr. Wan Yee Joseph Lau and Mr. Chi Wai Suen.