



Registrar:
Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong



China Ecotourism Group Limited
中國生態旅遊集團有限公司

(formerly known as China LotSynergy Holdings Limited 華彩控股有限公司*)
(Incorporated in Bermuda with limited liability)

(Stock Code: 1371)

**RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY ONE (1) EXISTING SHARE HELD ON
THE RECORD DATE ON A NON-UNDERWRITTEN BASIS
AT THE SUBSCRIPTION PRICE OF HK\$0.10 PER RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON FRIDAY, 4 JUNE 2021**

Registered office:
Victoria Place, 5th Floor
31 Victoria Street
Hamilton HM 10
Bermuda

Head office and principal place
of business:

Unit 3308, 33rd Floor
Office Tower, Convention Plaza
1 Harbour Road
Wanchai, Hong Kong

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Total number of excess Rights Shares

BOX A

Total subscription monies paid for excess Rights
Shares

BOX B

HK\$

Application can only be made by the Qualifying
Shareholder(s) named here.

To: The Directors
China Ecotourism Group Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the subscription price of HK\$0.10 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "China Ecotourism Group Limited — Excess Application Account" and crossed "Account Payee Only" issued for the amount as specified in Box B, being payment in full on application for the aforementioned number of excess Rights Shares.

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis in accordance with the principle that the excess Rights Shares will be allocated to the Qualifying Shareholders who have applied for them on a pro-rata basis with reference to the number of excess Rights Shares applied for, but no reference will be made to the Rights Shares subscribed through applications by PALs and no preference will be given to topping-up odd lot holdings to whole board lot holdings. I/We understand that the Board will regard Beneficial Owners whose shares are held by a nominee (or which are held in CCASS) as a single Shareholder according to the register of members of the Company. Accordingly, Beneficial Owners whose shares are registered in the name of a nominee (or which are held in CCASS) should note that the above arrangement for the allocation of excess Rights Shares will not be extended to them individually.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/ we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____ 2021

Contact telephone number: _____

* For identification purpose only

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



股份過戶處：
香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓
1712-1716號舖



China Ecotourism Group Limited
中國生態旅遊集團有限公司

(前稱 China LotSynergy Holdings Limited 華彩控股有限公司*)
(於百慕達註冊成立之有限公司)
(股份代號：1371)

按於記錄日期每持有一(1)股現有股份
可獲配發兩(2)股供股股份的基準
以非包銷基準以認購價每股供股股份港幣0.10元進行供股
股款須不遲於二零二一年六月四日(星期五)
下午四時正接納時繳足

註冊辦事處：
Victoria Place, 5th Floor
31 Victoria Street
Hamilton HM 10
Bermuda

總辦事處及主要營業
地點：
香港
灣仔
港灣道1號
會展廣場辦公大樓
33樓3308室

額外申請表格

合資格股東姓名及地址

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額外供股股份總數

甲欄

已付額外供股股份認購款項總額

乙欄
港元

只有本欄所指定之合資格股東有權申請。

致：中國生態旅遊集團有限公司
列位董事 台照

敬啟者：

本人／吾等為上列股份之登記持有人，現謹不可撤回地根據供股以每股供股股份港幣0.10元之認購價申請認購甲欄所指額外供股股份數目，而本人／吾等隨附一張獨立開出之以「中國生態旅遊集團有限公司一額外申請賬戶」為抬頭人並劃線註明「只准入抬頭人賬戶」支票或銀行本票，支付乙欄所指申請認購上述額外供股股份數目所需之全部款項。

本人／吾等謹要求閣下配發予本人／吾等所申請(或任何較少數目)之額外供股股份，並按上列地址將本人／吾等就本認購申請所獲配發之額外供股股份數目之股票及／或任何有關應退還予本人／吾等之申請款項之退款支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事以公平公正基準酌情分配額外供股股份，所按原則為，任何額外供股股份將參考所申請額外供股股份數目按比例分配予申請之合資格股東，惟將不會參考以暫定配額通知書申請之供股股份，而將不足一手股份之零碎股權湊足為一手完整買賣單位之申請將不獲優先處理。本人／吾等明白，就股份由代名人持有之實益擁有人(或中央結算系統持有股份之實益擁有人)而言，董事會按照本公司之股東名冊視代名人為單一股東。因此，股份以代名人義登記或在中央結算系統持有之實益擁有人務須注意，上述分配額外供股股份之安排將不會個別適用於彼等。

本人／吾等承諾接納按供股章程所載條款及在貴公司之組織章程大綱及細則規限下可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份而言，本人／吾等授權閣下將本人／吾等之姓名列入貴公司股東名冊作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的
付款銀行名稱： _____

支票／銀行本票號碼： _____

日期：二零二一年 _____ 月 _____ 日

聯絡電話號碼： _____

* 僅供識別

每份申請須隨附一張獨立開出的支票或銀行本票
本公司不會就股款另發收據

IMPORTANT

Reference is made to the prospectus issued by China Ecotourism Group Limited (the “**Company**”) dated 21 May 2021 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON FRIDAY, 4 JUNE 2021 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” BELOW).

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of this EAF, together with the other Prospectus Documents and copies of the documents specified in the paragraph headed “15. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange and the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their stock brokers or other professional advisers for details of those settlement arrangements and how such arrangements will affect their rights and interests.

The Rights Issue is conditional upon the fulfilment of the conditions set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Prospectus. Accordingly, any persons contemplating dealings in the Shares prior to the date on which all conditions of the Rights Issue are fulfilled, which is expected to be no later than 4:00 p.m. on Thursday, 10 June 2021, and any dealings in the Rights Shares in the nil-paid form between Tuesday, 25 May 2021 to Tuesday, 1 June 2021 (both days inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Share or nil-paid Rights Shares are recommended to consult their own professional advisers.

PROCEDURE FOR APPLICATION

This EAF should be completed and lodged, together with payment by cheque or cashier’s order as to HK\$0.10 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Friday, 4 June 2021 (or such later date and/or time as mentioned in the paragraph headed “Effect of Bad Weather on the Latest Time for Acceptance” below). All remittances must be made by cheques or cashier’s orders in Hong Kong dollars. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**China Ecotourism Group Limited — Excess Application Account**” and crossed “**Account Payee Only**”. All enquiries in connection with this EAF should be addressed to the Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong holidays). It should be noted that the lodging of this EAF does not assure you of being allocated any Rights Shares in excess of those of your provisional allotments.

重要提示

茲提述中國生態旅遊集團有限公司(「本公司」)就供股所刊發日期為二零二一年五月二十一日之供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。

本額外申請表格乃有價值及不可轉讓之表格，並僅供背頁有意申請獲暫定配發供股股份以外額外供股股份之合資格股東使用。本額外申請表格應即時處理。本額外申請表格及隨附之暫定配額通知書所載之供股建議將於二零二一年六月四日(星期五)下午四時正(或下文「惡劣天氣對最後接納時間之影響」一段所述有關較後日期及／或時間)截止。

閣下如對本額外申請表格任何方面或閣下應採取之行動有任何疑問，應諮詢閣下之股票經紀或註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同其他供股章程文件以及供股章程附錄三「15.送呈公司註冊處處長之文件」一段所述文件之副本，已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條之規定向香港公司註冊處處長註冊。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部及任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

待未繳股款及繳足股款供股股份獲准在聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自其各自開始在聯交所買賣當日或香港結算可能決定之其他日期起，在中央結算系統記存、結算及交收。聯交所參與者之間於任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。股東應諮詢其股票經紀或其他專業顧問有關交收安排的詳情，以及有關安排將如何影響其權利及權益。

供股須待供股章程內「董事局函件」中「供股之條件」一節所載條件獲達成後，方告作實。因此，有意於供股所有條件獲達成當日(預期不遲於二零二一年六月十日(星期四)下午四時正)前買賣股份，以及於二零二一年五月二十五日(星期二)至二零二一年六月一日(星期二)止期間(包括首尾兩日)以未繳股款形式買賣供股股份的任何人士，須承擔供股可能不會成為無條件或可能不會進行的風險。任何股東或其他人士如有意買賣股份或未繳股款供股股份，應諮詢其本身的專業顧問。

申請手續

本額外申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份港幣0.10港元之款項的支票或銀行本票，須不遲於二零二一年六月四日(星期五)下午四時正(或下文「惡劣天氣對最後接納時間之影響」一段所述有關較後日期及／或時間)前交回股份過戶處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有股款須以港元繳付並以香港持牌銀行戶口開出之支票及以香港持牌銀行發出之銀行本票支付並均須註明抬頭人為「中國生態旅遊集團有限公司—額外申請賬戶」並以「只准入抬頭人賬戶」方式劃線開出。所有有關本額外申請表格之查詢均須於星期一至星期五(香港假日除外)營業時間上午九時正至下午六時正寄交股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)。務請注意，提交本額外申請表格概不保證閣下會獲分配超出閣下所獲暫定配額的任何供股股份。

All cheques and cashier's orders accompanying a completed EAF will be presented for payment following receipt, and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Qualifying Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for. You must pay the exact amount payable upon application for the excess Rights Shares, and any underpaid application will be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to Qualifying Shareholders.

No action has been taken to permit the offering of the Rights Shares, or the distribution of this EAF and any other Prospectus Document, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

Persons (including, without limitation, agents, custodians, nominees and trustees) receiving a copy of this EAF or any of the other Prospectus Documents and wishing to take up the Rights Shares must satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any failure to comply with those requirements may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or Beneficial Owner who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay. In particular, this EAF and the other Prospectus Documents should not be distributed, forwarded to or transmitted in, into or from the Excluded Jurisdiction for the purpose of the Rights Issue. The Company reserves the right to refuse to permit any Shareholder to apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than in Hong Kong.

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

The Rights Issue is only available to the Qualifying Shareholders. To qualify for the Rights Issue and to apply for the excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at 5:00 p.m. on 20 May 2021 and be a Qualifying Shareholder.

Non-Qualifying Shareholders are (i) any Shareholder(s) whose name(s) appeared in the register of members of the Company at the close of business on the Record Date and whose address(es) as shown on such register is/are in the Excluded Jurisdiction and (ii) any Shareholder(s) or Beneficial Owner(s) at that time who is/are otherwise known by the Company to be residents in the Excluded Jurisdiction (and, as applicable and to the extent of any such Beneficial Owner's interests, the Shareholder(s) in whose name(s) such Beneficial Owner's Shares are registered). The rights of Shareholders and Beneficial Owners who are Non-Qualifying Shareholders will be dealt with in the section headed "Non-Qualifying Shareholders" in the "Letter from the Board" in the Prospectus.

Receipt of this EAF and/or any other Prospectus Documents does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this EAF and/or any other Prospectus Documents should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer nil-paid Rights Shares to any person in, into or from, the Excluded Jurisdiction. If an EAF is received by any person in any such territory, or by his/her/its agent or nominee, he/she/it must not seek to apply for any excess Rights Shares under this EAF unless the Company determines that such actions would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who does forward this EAF or any other Prospectus Documents in, into or from the Excluded Jurisdiction (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of the section headed "Distribution of this Prospectus and Other Prospectus Documents" in "Notices" in the Prospectus.

Notwithstanding any other provision in this EAF or any other Prospectus Documents, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

填妥之額外申請表格隨附之所有支票及銀行本票於收訖後過戶，而有關款項之所有利息(如有)撥歸本公司所有。填妥之額外申請表格連同所申請額外供股股份之付款支票或銀行本票交回後將構成申請人之一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利之情況下，本公司有權在支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請表格。合資格股東並無獲保證將獲配發所申請之所有或任何額外供股股份。閣下申請認購額外供股股份時須繳付準確股款金額，未繳足股款申請將不獲受理。如有多繳申請付款，只有在多繳付款金額為100港元或以上，方會向閣下不計利息開出退款支票。

派發本額外申請表格及其他供股章程文件

本額外申請表格僅可向合資格股東寄發。

本公司並無採取任何行動，以獲准在香港境外任何地區或司法權區提呈供股股份或派發本額外申請表格及任何其他供股章程文件。因此，任何人士如在香港境外任何地區或司法權區接獲供股章程文件，則除非有關要約或邀請於相關司法權區可合法提出而毋須辦理任何登記手續或符合其他法例或規例，否則不可視為申請認購超額供股股份之要約或邀請。

接獲本額外申請表格或任何供股章程文件之人士(包括但不限於代理、託管商、代名人及受託人)如欲承購供股股份，須自行全面遵守有關地區或司法權區之法律及法規，包括遵守該地區或司法權區可能規定之任何其他正式手續而取得任何政府或其他同意，以及在該等地區或司法權區支付就此所需支付之任何稅項、關稅及其他款項。未能遵守該等規定可能構成違反任何有關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。尤其是，本額外申請表格及其他供股章程文件不應就供股於任何除外司法權區派發、送交或送呈。倘本公司相信准許任何股東申請認購額外供股股份會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕其接納或有關申請之權利。

供股章程文件並無且將不會在香港以外的任何司法權區依照適用證券法例註冊或存檔。

合資格股東及不合資格股東

供股僅供合資格股東參與。為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於二零二一年五月二十日下午五時正須為本公司之登記股東，且為合資格股東。

不合資格股東指(i)在記錄日期營業時間結束時名列本公司股東名冊的任何股東，且其在名冊中所列地址乃位於除外司法權區；及(ii)本公司已知為居住在除外司法權區的任何股東或實益擁有人(及(如適用)在任何有關實益擁有人的利益範圍內，有關實益擁有人的股份以其名義登記的股東)。屬於不合資格股東之股東及實益擁有人之權利將根據供股章程內「董事局函件」中「不合資格股東」一節處理。

收到本額外申請表格及／或任何其他供股章程文件並不(亦將不會)構成在提呈要約屬違法之該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他供股章程文件須視為僅供參照處理，亦不應複製或轉發。任何人士(包括(並不限於)代理、託管商、代名人及受託人)如收到本額外申請表格及／或任何其他供股章程文件，不應(就供股而言)將其、向或由任何除外司法權區派發或寄發或在、向或由任何除外司法權區向任何人士轉讓未繳股款供股股份。倘任何人士或其代理或代名人在任何有關地區收到額外申請表格，其不可尋求根據本額外申請表格申請任何額外供股股份，除非本公司決定，有關作為不會導致違反適用法律或規管規定，則作別論。任何人士(包括(並不限於)代理、託管商、代名人及受託人)如將本額外申請表格或任何其他供股章程文件在、向或由任何除外司法權區轉交(無論根據合約或法律責任或其他理由)，應促使收件人注意供股章程中「注意事項」內「派發本供股章程及其他供股章程文件」一節的內容。

儘管本額外申請表格或任何其他供股章程文件有任何其他規定，倘本公司全權酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例，則本公司保留權利容許任何股東申請額外供股股份。

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each applicant of excess Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder as at 5:00 p.m. on 20 May 2021, or he/she/it lawfully acquired or may lawfully apply for the excess Rights Shares, directly or indirectly, from such a person;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the excess Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of, the United States;
- he/she/it is not accepting an offer to acquire excess Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- he/she/it is not taking up for the account of any person who is located in the United States, unless (a) the instruction to subscribe for excess Rights Shares was received from a person outside the United States and (b) the person giving such instruction has confirmed that it (1) has the authority to give such instruction and (2) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the excess Rights Shares and/or the Rights Shares in an “offshore transaction” within the meaning of Regulation S;
- he/she/it is acquiring the excess Rights Shares in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the excess Rights Shares or Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such excess Rights Shares or Rights Shares into the United States; and
- he/she/it understands that none of the Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the Rights Shares are being distributed and offered only outside the United States in reliance on Regulation S. Consequently he/she/it understands the Rights Shares may not be offered, sold, allotted, taken up, exercised, resold, renounced, pledged, delivered, distributed or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

Any Qualifying Shareholder accepting and/or transferring an EAF or requesting registration of the Rights Shares comprised therein represents and warrants to the Company that, except where proof has been provided to the satisfaction of the Company that such person’s use of the EAF will not result in the contravention of any applicable legal requirement in any jurisdiction, he/she/it: (i) is not accepting and/or transferring the EAF, or requesting registration of the relevant nil-paid Rights Shares or Rights Shares from or within the Excluded Jurisdiction; (ii) is not in the Excluded Jurisdiction or in any territory in which it is otherwise unlawful to make or accept an offer to acquire the nil-paid Rights Shares or the Rights Shares or to use the EAF in any manner in which such person has used or will use it; (iii) is not acting on a non-discretionary basis for a person resident in the Excluded Jurisdiction at the time the instruction to accept or transfer was given; and (iv) is not acquiring the nil-paid Rights Shares or the Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of any such nil-paid Rights Shares or Rights Shares into the Excluded Jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties.

The Company may treat as invalid any acceptance or purported acceptance of the allotment of Rights Shares comprised in, or transfer or purported transfer of, this EAF if: (i) it appears to the Company to have been executed in, or despatched from, the Excluded Jurisdiction and the acceptance or transfer may involve a breach of the laws of the Excluded Jurisdiction or the acceptance or transfer is otherwise in a manner which may involve a breach of the laws of any jurisdiction or if it or its agents believe the same may violate any applicable legal or regulatory requirement; (ii) a Shareholder (or renouncee or transferee) provides an address in the Excluded Jurisdiction for delivery of definitive share certificates for Rights Shares and such delivery would be unlawful or provides an address for delivery of definitive share certificates in any other jurisdiction outside Hong Kong in which it would be unlawful to deliver such certificates; or (iii) a Shareholder (or renouncee or transferee) purports to exclude the representation and/or warranty required by the paragraph immediately above.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to, any of the above representation or warranty. If you are in doubt as to your position, you should consult your stockbroker or registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

聲明及保證

倘若填妥、簽妥及交回本額外申請表格，各額外供股股份申請人即據此向本公司及代表彼等之任何人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於二零二一年五月二十日下午五時正前為合資格股東，或彼已依法或可依法從有關人士直接或間接申請額外供股股份；
- 彼可合法在其居住或目前所處之司法權區獲提呈、接納、取得、認購及收取額外供股股份；
- 彼並非居於或處於美國，或為美國公民；
- 彼並非按非酌情基準為給予接納指示時居於或處於美國，或為美國之公民的人士接納收購額外供股股份之建議；
- 彼並非代位處美國之任何人士行事，除非(a)接到美國以外地區人士之認購額外供股股份之指示；及(b)發出該項指示之人士已確認彼(1)有權發出該項指示，及(2)(A)對該賬戶擁有投資決定權；或(B)為在規例S所界定之「離岸交易」中收購額外供股股份之投資經理或投資公司；
- 彼正在一宗規例S所界定之「離岸交易」中收購額外供股股份；
- 彼並非以規例S所界定之任何「定向銷售」方式獲提呈供股股份；
- 彼取得額外供股股份或收購供股股份之目的並非直接或間接向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、轉讓、交付或派發額外供股股份或供股股份；及
- 彼知悉供股股份概無並將不會根據美國證券法或在美國任何州分、地區或領地之任何證券監管當局註冊，而供股股份乃依據規例S僅在美國境外分發及提呈。因此，彼明白，供股股份或不可在或向美國提呈、出售、配發、接收、行使、轉售、棄權、質押、交付、派發或以其他方式轉讓，惟依據美國證券法註冊規定之豁免或在毋須遵守美國證券法註冊規定之交易除外。

除非已提供令本公司信納之證明，證明使用額外申請表格不會導致違反任何司法權區之任何適用法律規定，任何接納及／或轉讓額外申請表格或要求登記額外申請表格內之供股股份之合資格股東須向本公司聲明及保證，彼：(i)並非身在除外司法權區境內接納及／或轉讓額外申請表格或要求登記有關未繳股款供股股份或供股股份；(ii)並非身在除外司法權區，或身在任何地區導致其作出或接納要約以收購未繳股款供股股份或供股股份乃屬違法，或該人士曾經或將以任何方式使用額外申請表格乃屬違法；(iii)於發出接納或轉讓指示時並非以非酌情形式為居於除外司法權區之人士行事；及(iv)並非為直接或間接提呈、出售、配發、接納、行使、轉售、放棄、質押、轉讓、交付或分派任何未繳股款供股股份或供股股份至除外司法權區而收購未繳股款供股股份或供股股份。為免生疑慮，香港結算及香港中央結算(代理人)有限公司概不受上述任何聲明及保證規限。

倘出現下列情況，本公司可視任何接納或聲稱接納本額外申請表格內的供股股份的配發或轉讓或聲稱轉讓暫定配額通知書為無效：(i)本公司認為其為於任何除外司法權區簽立或寄發，及接納或轉讓可能涉及違反有關除外司法權區之法律，或接納或轉讓可能涉及違反任何司法權區的法例，或本公司或其代理人相信，二者可能違反任何適用法律或監管規定；(ii)股東(或放棄人士或承讓人)就交付供股股份正式股票所提供的地址位於任何除外司法權區而有關交付屬違法，或就交付供股股份正式股票所提供的地址位於香港境外且交付該等股票乃屬違法的任何其他司法權區；或(iii)股東(或放棄人士或承讓人)聲稱拒絕上一段所規定的聲明及／或保證。

為免疑慮，香港結算及香港中央結算(代理人)有限公司概不受上述任何聲明及保證所限。閣下如對本身之情況有任何疑問，應諮詢閣下的股票經紀或註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE

The Latest Time for Acceptance will not take place if a tropical cyclone signal No. 8 or above, or “extreme conditions” caused by super typhoons or a “black” rainstorm warning is: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 4 June 2021, being the date on which the Latest Time for Acceptance falls. In this case, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 4 June 2021, being the date on which the Latest Time for Acceptance falls. In this case, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day on which none of the aforementioned warnings is in force at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on Friday, 4 June 2021, the dates mentioned in the expected timetable may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

GENERAL

You will be notified by the Company of any allotment of excess Rights Shares made to you on Thursday, 10 June 2021 by way of announcement. Where the number of excess Rights Shares applied for under an EAF is greater than the total minimum or maximum number of Rights Shares being offered under the Rights Issue (as the case may be), being a minimum of 2,058,961,466 Rights Shares and a maximum of 2,207,541,466 Rights Shares, such application (other than from a nominee company) would be treated as invalid and be rejected. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you at your registered address by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you at your registered address by ordinary post at your own risk. Such posting is expected to take place on or before Friday, 11 June 2021. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the excess Rights Shares allotted to you will be posted at your own risk on or before Friday, 11 June 2021. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

PERSONAL DATA COLLECTION — EAF

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong, provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at Unit 3308, 33rd Floor, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary; or (ii) (as the case may be) the Registrar at its address set out above.

For office use only

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

惡劣天氣對最後接納時間之影響

倘於下述時間懸掛8號或以上熱帶氣旋警告信號或出現超強颱風引致的「極端情況」或「黑色」暴雨警告生效，則最後接納時間將不會作實：(i)於二零二一年六月四日(星期五)(即最後接納時間當日)中午十二時正前任何本地時間在香港生效，且於中午十二時正後不再生效，在此情況下，最後接納時間將延後至同一個營業日下午五時正；或(ii)於二零二一年六月四日(星期五)(即最後接納時間當日)中午十二時正至下午四時正任何本地時間在香港生效，在此情況下，最後接納時間將重訂於上午九時正至下午四時正期間之任何時間並無上述警告生效之下一個營業日下午四時正。

倘最後接納時間並無於二零二一年六月四日(星期五)作實，則預期時間表所述之日期或會受到影響。本公司將於實際可行情況下盡快刊發公告以知會股東有關預期時間表之任何變動。

一般事項

閣下將於二零二一年六月十日(星期四)透過公告接獲本公司通知有關閣下所獲配發之任何額外供股股份。倘額外申請表格項下申請的額外供股股份數目超過根據供股而提呈的最低或最高供股股份總數(視適用情況而定)，即最低2,058,961,466股供股股份及最高2,207,541,466股供股股份，則該項申請(自代名人公司提出的申請除外)將被視作無效並遭拒絕。倘閣下不獲配發任何額外供股股份，則閣下在申請認購時所付全額款項(不計息)之退款支票，及如閣下獲配發之額外供股股份數目少於所申請數目，則多繳之申請款項(不計息)之退款支票預期將於二零二一年六月十一日(星期五)或之前以平郵郵寄至閣下之登記地址以退還予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以本表格所列明人士為抬頭人。預期有關獲配發額外供股股份之股票將於二零二一年六月十一日(星期五)或之前以平郵郵寄至閣下之登記地址，郵誤風險概由閣下自行承擔。除香港中央結算(代理人)有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份(如有)(均為繳足股款)獲發一張股票。

所有文件(包括應付款項支票)將以平郵投遞方式寄至股份過戶處所記錄有關申請人或其他應得之人士的登記地址，郵誤風險概由收件人自行承擔。

本額外申請表格及據此作出的所有申請均須受香港法例監管，並按其詮釋。除另有說明者外，本額外申請表格內所提及之時間及日期均為香港時間及日期。

倘閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正之營業時間將閣下的問題提交股份過戶處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

收集個人資料—額外申請表格

倘若填妥、簽署及交回本額外申請表格，閣下同意向本公司及／或股份過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章《個人資料(私隱)條例》給予證券持有人權利可確定本公司或股份過戶處是否持有其個人資料，索取有關資料之副本，以及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及股份過戶處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之香港總辦事處及主要營業地點(地址為香港灣仔港灣道1號會展廣場辦公大樓33樓3308室)或根據適用法律不時通知之地點並以公司秘書為收件人，或(ii)(視情況而定)於上文所示地址之股份過戶處。

公司專用

申請編號	申請之額外供股股份數目	申請時繳交之款項	退還餘款
		港元	港元