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# 五菱汽車集團控股有限公司 WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

## POLL RESULTS OF SPECIAL GENERAL MEETING HELD AT 10:00 A.M. ON 20 MAY 2021 IN RELATION TO (1) SECOND SUPPLEMENTAL AGREEMENT TO THE 2020-2022 MASTER AGREEMENT AND REVISION OF ANNUAL CAPS, AND (2) RE-ELECTION OF THE RETIRING DIRECTOR

The Board is pleased to announce that the ordinary resolutions proposed at the SGM have been duly passed by the Independent Shareholders and the Shareholders respectively by way of poll at the SGM held at 10:00 a.m. on 20 May 2021 in accordance with the requirements of the Listing Rules.

References are made to the circular (the “Circular”) of Wuling Motors Holdings Limited (the “Company”) and the notice of the special general meeting (the “SGM”) of the Company both dated 27 April 2021 in relation to (1) the Second Supplemental Agreement to the 2020-2022 Master Agreement and revision of Annual Caps; and (2) the re-election of the retiring Director. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

### RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the “Resolutions”) as set out in the notice of the SGM have been duly passed by the Independent Shareholders and the Shareholders respectively by way of poll at the SGM held at 10:00 a.m. on 20 May 2021 in accordance with the requirements of the Listing Rules. The vote-taking at the SGM were scrutinised by the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited. The poll results in relation to the Resolutions proposed at the SGM were as follows:

Ordinary Resolutions	No. of votes cast and percentage of total no. of votes cast		Total no. of votes cast
	For	Against	
(1) To approve, confirm and ratify the Second Supplemental Agreement dated 18 March 2021 in relation to the revision of certain terms of the 2020-2022 Master Agreement and the Revised Annual Caps with respect to the aggregate Sale Transactions and to authorize the Directors to do all such acts and things, to sign and execute all such further documents and to take such steps as the Directors in their discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Second Supplemental Agreement and any of the transactions contemplated thereunder and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents, which are not fundamentally different from those as provided under the Second Supplemental Agreement) as are, in the opinion of the Directors, in the interest of the Company and its shareholders as a whole. (the “CCT Resolution”)	399,285,974 (100%)	0 (0%)	399,285,974 (100%)
(2) To re-elect Mr. Wei Mingfeng as Director and to authorize the Board of Directors to fix his remuneration.	2,263,984,754 (100%)	0 (0%)	2,263,984,754 (100%)

As at the date of the SGM, the total number of Shares in issue of the Company was 3,298,161,332 Shares. In relation to the CCT Resolution, Guangxi Automobile and its associates, holding or being interested in 1,864,698,780 Shares, representing approximately 56.54% of Shares in issue of the Company, in aggregate, were required to abstain from and had abstained from voting on the CCT Resolution at the SGM. Accordingly, the Independent Shareholders holding a total number of 1,433,462,552 Shares were entitled to attend and vote for or against the CCT Resolution proposed at the SGM.

As more than 50% of the votes were cast, by poll, in favour of each of the Resolutions, respectively, each of the Resolutions have been duly passed as ordinary resolutions of the Company.

There were no Shares entitling the holders to attend and vote only against the Resolutions proposed at the SGM.

On behalf of the Board  
Wuling Motors Holdings Limited  
**Lee Shing**  
Vice Chairman

Hong Kong, 20 May 2021

*As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Lee Shing (Vice-chairman and Chief Executive Officer), Mr. Yang Jianyong and Mr. Wei Mingfeng as executive Directors, and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.*