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ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

東勝旅遊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

COMPLETION OF THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of the Company dated 8 February 2021 in relation to the acquisition of the entire equity interest in the Target Company by the Purchaser (the “**Announcement**”). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that Completion took place on 18 May 2021 upon fulfilment of all the Conditions Precedent and the Target Company has become an indirect wholly-owned subsidiary of the Company with effect from 18 May 2021.

By order of the Board

Orient Victory Travel Group Company Limited

Shi Baodong

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 20 May 2021

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming, one non-executive Director, being Ms. Song Sining, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih.