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**CHINA INTERNATIONAL MARINE
CONTAINERS (GROUP) CO., LTD.**

中國國際海運集裝箱(集團)股份有限公司
*(a joint stock company incorporated in the People's
Republic of China with limited liability)*

(Stock Code: 2039)



CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司
*(A joint stock company incorporated in the People's
Republic of China with limited liability)*

(Stock Code: 1839)

JOINT ANNOUNCEMENT

**COMPLETION OF REGISTRATION
WITH THE CSRC IN RELATION TO
THE A SHARE OFFERING OF
A HOLDING SUBSIDIARY,
CIMC VEHICLES**

**COMPLETION OF REGISTRATION
WITH THE CSRC FOR THE
A SHARE OFFERING**

This joint announcement is made by China International Marine Containers (Group) Co., Ltd. (“**CIMC**”) and CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of CIMC dated 6 May 2020, 15 May 2020, 2 June 2020, 19 June 2020, 22 June 2020, 2 August 2020 and 27 December 2020, and the announcements of CIMC Vehicles dated 6 May 2020, 15 May 2020, 22 June 2020, 23 June 2020, 2 August 2020, 30 September 2020, 20 November 2020, 14 December 2020, 16 December 2020, 27 December 2020, 25 March 2021, 30 March 2021, 6 April 2021 and 18 May 2021 (collectively, the “**Announcements**”), and the circulars of CIMC Vehicles dated 3 June 2020, 14 September 2020 and 26 April 2021 (collectively, the “**Circulars**”), in relation to the A Share Offering of CIMC Vehicles and the relevant matters. Unless otherwise defined herein, terms used in this joint announcement shall have the same meanings as defined in the Announcements and the Circulars.

The Board of CIMC Vehicles is pleased to announce that the CSRC has approved the application for registration of the A Share Offering of CIMC Vehicles on 19 May 2021.

Further announcement(s) on significant updates and development in relation to the A Share Offering of CIMC Vehicles will be made by CIMC and CIMC Vehicles in due course, pursuant to the Listing Rules and other applicable laws and regulations. This joint announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of CIMC and CIMC Vehicles. The shareholders and potential investors of CIMC and CIMC Vehicles are advised to exercise caution when dealing in the securities of CIMC and CIMC Vehicles.

By order of the Board
**China International Marine Containers
(Group) Co., Ltd.**
WU Sanqiang
Joint Company Secretary

By order of the Board
CIMC Vehicles (Group) Co., Ltd.
LI Guiping
Executive Director

Hong Kong, 19 May 2021

As at the date of this joint announcement, the Board of CIMC comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.

As at the date of this joint announcement, the Board of CIMC Vehicles comprises Mr. MAI Boliang (Chairman) as a non-executive director, Mr. LI Guiping as an executive director, Ms. ZENG Beihua, Mr. WANG Yu, Mr. HUANG Haicheng and Mr. CHEN Bo as non-executive directors, and Mr. FENG Jinhua, Mr. FAN Zhaoping and Mr. CHENG Hok Kai Frederick as independent non-executive directors.