

IMPORTANT

If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.

JDL 京东物流

JD Logistics, Inc. 京东物流股份有限公司

(A company incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	609,160,800 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	18,274,900 Shares (subject to reallocation)
Number of International Offer Shares	590,885,900 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	HK\$43.36 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value	US\$0.000025 per Share
Stock code	2618

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BofA SECURITIES

Goldman Sachs

**海通國際
HAITONG**

Financial Advisor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

UBS

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CITIC SECURITIES

ICBC 工銀國際

**建銀國際
CCB International**

**China Renaissance
華興資本**

**交銀國際
BOCOM International**

Joint Bookrunners and Joint Lead Managers

BOC INTERNATIONAL

**農銀國際
ABC INTERNATIONAL**

**國泰君安國際
GUOTAI JUNAN INTERNATIONAL**

富途證券

MIZUHO

**招銀國際
CMB INTERNATIONAL**

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A copy of this document, having attached thereto the documents specified in “Documents delivered to the Registrar of Companies and available for inspection” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and us on the Price Determination Date. The Price Determination Date is expected to be on or around Friday, May 21, 2021 and, in any event, not later than Thursday, May 27, 2021. The Offer Price will be no more than HK\$43.36 per Offer Share and is currently expected to be no less than HK\$39.36 per Offer Share unless otherwise announced. If, for any reason, the Offer Price is not agreed by Thursday, May 27, 2021 between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and us, the Global Offering will not proceed and will lapse.

The Joint Global Coordinators may, with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://www.jdl.cn/> not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. See “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” for more details.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. See “Underwriting—Underwriting arrangements and expenses—Hong Kong Public Offering—Grounds for termination” for more details.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk factors”.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered or sold within or to the United States, or for the account or benefit of U.S. persons (as defined in Regulation S) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold (i) solely to QIBs pursuant to an exemption from registration under Rule 144A of the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S.

ATTENTION

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this document or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.

This document is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at <https://www.jdl.cn/>. If you require a printed copy of this document, you may download and print from the website addresses above.

IMPORTANT

IMPORTANT NOTICE TO INVESTORS: FULLY ELECTRONIC APPLICATION PROCESS

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This document is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at <https://www.jdl.cn/>. If you require a printed copy of this document, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **White Form eIPO** service at www.eipo.com.hk;
- (2) apply through the **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:
 - (i) instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or
 - (ii) (if you are an existing **CCASS Investor Participant**) giving **electronic application instructions** through the CCASS Internet System (<https://ip.ccass.com>) or through the CCASS Phone System by calling +852 2979 7888 (using the procedures in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants through HKSCC’s Customer Service Centre at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong by completing an input request.

If you have any question about the application for the Hong Kong Offer Shares, you may call the enquiry hotline of our Hong Kong Share Registrar and White Form eIPO Service Provider, **Computershare Hong Kong Investor Services Limited**, both at +852 2862 8690 on the following dates and times:

Monday, May 17, 2021 – 9:00 a.m. to 9:00 p.m.
Tuesday, May 18, 2021 – 9:00 a.m. to 9:00 p.m.
Wednesday, May 19, 2021 – 9:00 a.m. to 6:00 p.m.
Thursday, May 20, 2021 – 9:00 a.m. to 9:00 p.m.
Friday, May 21, 2021 – 9:00 a.m. to 12:00 noon

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of this document are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker or agent**, please remind your customers, clients or principals, as applicable, that this document is available online at the website addresses above.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares” in this document for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

IMPORTANT

Your application through the **White Form eIPO** service or the **CCASS EIPO** service must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
100	4,379.70	2,500	109,492.35	30,000	1,313,908.16	1,000,000	43,796,938.72
200	8,759.38	3,000	131,390.81	40,000	1,751,877.55	2,000,000	87,593,877.44
300	13,139.08	3,500	153,289.29	50,000	2,189,846.94	3,000,000	131,390,816.16
400	17,518.78	4,000	175,187.75	60,000	2,627,816.32	4,000,000	175,187,754.88
500	21,898.47	4,500	197,086.23	70,000	3,065,785.71	5,000,000	218,984,693.60
600	26,278.16	5,000	218,984.69	80,000	3,503,755.10	6,000,000	262,781,632.32
700	30,657.86	6,000	262,781.63	90,000	3,941,724.48	7,000,000	306,578,571.04
800	35,037.55	7,000	306,578.58	100,000	4,379,693.87	8,000,000	350,375,509.76
900	39,417.24	8,000	350,375.51	200,000	8,759,387.74	9,137,400 ⁽¹⁾	400,190,147.86
1,000	43,796.94	9,000	394,172.45	300,000	13,139,081.62		
1,500	65,695.41	10,000	437,969.39	400,000	17,518,775.49		
2,000	87,593.88	20,000	875,938.77	500,000	21,898,469.36		

Note:

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.