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**LUZHENG FUTURES Company Limited**  
**魯証期貨股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01461)**

**NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that 2020 annual general meeting (the “**AGM**”) of LUZHENG FUTURES Company Limited (the “**Company**”) will be held at Conference Room 1616, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the People's Republic of China (the “**PRC**”) at 9:30 a.m. on Thursday, 17 June 2021 for the following purposes:

**ORDINARY RESOLUTIONS**

1. To consider and approve the proposal on the work report of the board of directors (the “**Board**”) for the year 2020;
2. To consider and approve the proposal on the work report of the supervisory committee for the year 2020;
3. To consider and approve the proposal on the annual report for the year 2020;
4. To consider and approve the proposal on the final accounts for the year 2020;
5. To consider and approve the proposal on the financial budgets for the year 2021;
6. To consider and approve the proposal on the profit distribution plan for the year 2020;
7. To consider and approve the proposal on the appointment of the accounting firms for the year 2021;

8. To consider and approve the proposal on the appointment of non-executive director;
9. To consider and approve the proposal on the financial services framework agreement with Zhongtai Securities Co., Ltd.; and
10. To consider and approve the proposal on the risk management services framework agreement with Shandong Iron & Steel Group Co., Ltd..

## **SPECIAL RESOLUTION**

1. To consider and approve the proposal on amendments to the rules of procedure for the board of directors.

By Order of the Board  
**LUZHENG FUTURES Company Limited**  
**ZHONG Jinlong**  
*Chairman*

Jinan, the PRC, 17 May 2021

**Important: A circular setting out further details of the abovementioned resolutions will be dispatched and published by the Company in due course.**

*Notes:*

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of AGM will be voted by poll. After the closure of the AGM, results of the poll voting will be published on the Company's website at [www.luzhengqh.com](http://www.luzhengqh.com) and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).
2. Any shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a Shareholder.
3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the Board's office of the Company (for holders of domestic shares) or the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H shares), no later than 24 hours before the time appointed for holding the AGM or any adjournment thereof (i.e. before 9:30 a.m. on Wednesday, 16 June 2021). The address of the Board's office of the Company is Room 1618, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the AGM or any adjournment thereof should he/she so wish.

4. For the purpose of determining the entitlements of the Shareholders to attend and vote at the AGM and their entitlement to the final dividend for 2020, the register of members of the Company will be closed respectively from Tuesday, 18 May 2021 to Thursday, 17 June 2021, both days inclusive, and from Thursday, 24 June 2021 to Tuesday, 29 June 2021, both days inclusive, during which no transfers of shares shall be effected. Shareholders whose names appear on the Company's register of members on Thursday, 17 June 2021 will be entitled to attend and vote at the AGM, and Shareholders whose names appear on the Company's register of members on Tuesday, 29 June 2021 will be entitled to receive the final dividend for 2020.

In order for holders of H shares of the Company to qualify for attending and voting at the AGM, share transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Monday, 17 May 2021. In order for holders of H shares of the Company to qualify for receiving the final dividend for 2020 subject to the approval of Shareholders at AGM, share transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company at the aforementioned address, no later than 4:30 p.m. on Wednesday, 23 June 2021.

5. In case of joint holders of any shares, the one whose name stands first in the register of members of the Company shall be entitled to attend and vote at the AGM in respect of such shares.
6. Below is the principal place of business of the Company in the PRC:

15-16/F, Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC  
Tel: +86-531-81678629  
Fax: +86-531-81678006

Below is the contact of Computershare Hong Kong Investor Services Limited, the H share registrar of the Company:

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
Tel: +852-28628555  
Fax: +852-28650990

*As at the date of this notice, the Board of the Company comprises Mr. ZHONG Jinlong and Mr. LIANG Zhongwei as executive directors; Mr. HU Kainan, Mr. MING Gang and Mr. LIU Feng as non-executive directors; and Mr. GAO Zhu, Mr. WANG Chuanshun, Mr. LI Dapeng and Mr. ZHENG Jianping as independent non-executive directors.*