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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTION

IN RELATION TO THE ACQUISITION OF PROPERTY-HOLDING COMPANY

Reference is made to the announcement dated 11 March 2021 (“**Announcement**”) issued by North Asia Strategic Holdings Limited (“**Company**”) in relation to its acquisition of a property-holding company which constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules. Unless otherwise specified, capitalized terms shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, certain financial information relating to the Target was not yet available as of the date of the Announcement and will be separately announced.

To supplement the Announcement, based on the documents provided by the Vendor, the Target’s audited net liabilities as at 31 March 2021 amounted to approximately HK\$4.8 million (which includes a shareholder’s loan of approximately HK\$20 million as at 31 March 2021 and which forms part of the subject matter to be acquired by the Purchaser as part of the Acquisition) and its audited net loss before and after taxation for the financial years ended 31 March 2021 and 31 March 2020 are set out as follows:—

	For the year ended 31 March 2021	For the year ended 31 March 2020
Audited net loss both before and after taxation	HK\$999,222	HK\$1,069,036

On behalf of the Board

NORTH ASIA STRATEGIC HOLDINGS LIMITED

Zhang Yifan

Chairlady and Executive Director

Hong Kong, 14 May 2021

* *For identification purpose only*

As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director) and Mr. Pierre Tsui Kwong Ming (Executive Director); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee and Mr. Kenneth Kon Hiu King (being Independent Non-executive Directors).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules or the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.