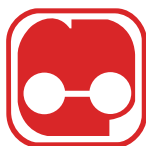


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佳寧娜集團控股有限公司
CARRIANNA GROUP HOLDINGS COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00126)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of Carrianna Group Holdings Company Limited (the “**Company**”) dated 10 May 2021 (the “**Circular**”) in relation to, among other things, the connected transaction in relation to the subscription of Shares under Specific Mandate and the Whitewash Waiver. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Set out below is a summary of the dividends distributed to the Shareholders, which should have been included in the Circular pursuant to Schedule II of the Takeovers Code:

	For the year ended 31 March			For the six months ended 30 September	For the six months ended 30 September
	2018	2019	2020	2019	2020
Dividends (<i>HK\$'000</i>)	37,712	37,713	37,713	–	–
Dividends per Share	HK3 cents	HK3 cents	HK3 cents	–	–
Special dividends (<i>HK\$'000</i>)	25,142	–	–	–	–
Special dividends per Share	HK2 cents	–	–	–	–

For and on behalf of the Board
Carrianna Group Holdings Company Limited
Dr. Ma Kai Yum
Chairman

Hong Kong, 14 May 2021

As at the date of this announcement, the Board comprises Mr. Ma Kai Cheung (Honorary Chairman), Mr. Ma Kai Yum (Chairman), Mr. Ma Hung Ming, John (Vice-chairman), Mr. Liang Rui and Mr. Chan Francis Ping Kuen as executive Directors; and Mr. Lo Ming Chi, Charles, Mr. Lo Man Kit, Sam and Mr. Wong See King as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.