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MACROLINK CAPITAL HOLDINGS LIMITED

新華聯資本有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 758)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of the Company dated 5 March 2021 in relation to, among others, the acquisition of the entire equity interest of the Target Company, the provision of financial assistance by the Target Company and the possible continuing connected transaction upon completion of the Acquisition (the “**Announcement**”); and (ii) the announcement of the Company dated 16 April 2021 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Acquisition, the Property Mortgages and the Property Mortgage Assistance Agreement, and the transaction contemplated under the Property Management Agreement; (ii) a letter from the Independent Board Committee in respect of the Acquisition, the Property Mortgages and the Property Mortgage Assistance Agreement, and the transaction contemplated under the Property Management Agreement; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee in respect of the Acquisition, the Property Mortgages and the Property Mortgage Assistance Agreement, and the transaction contemplated under the Property Management Agreement; (iv) the accountants’ report and property valuation report of the Target Company; (v) the unaudited pro forma financial information of the Enlarged Group; and (vi) other information as required under the Listing Rules together with a notice of the SGM and a form of proxy was expected to be despatched to the Shareholders on or before 17 May 2021.

Since additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 25 June 2021.

By order of the Board
MACROLINK CAPITAL HOLDINGS LIMITED
Fu Kwan
Chairman

Hong Kong, 14 May 2021

As at the date of this announcement, the executive Directors are Mr. Fu Kwan (Chairman), Mr. Zhang Jian, Mr. Zhang Bishu, Ms. Liu Jing, Mr. Chan Yeuk and Mr. Zhou Jianren; and the independent non-executive Directors are Mr. Lam Man Sum, Albert, Mr. Cao Kuangyu and Mr. Cheung Ka Wai.