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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

NOTICE OF THE 2021 FIRST H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2021 First H Shareholders Class Meeting (the “**H Shareholders Class Meeting**”) of CITIC Securities Company Limited (the “**Company**”) will be held at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC immediately after the conclusion of the 2021 First A Shareholders Class Meeting on Tuesday, 29 June 2021 for the purpose of considering, and if thought fit, approving the following resolutions. Unless otherwise specified, capitalized terms used in this notice shall have the same meaning as those defined in the circular of the Company dated 13 May 2021 (the “**Circular**”).

SPECIAL RESOLUTIONS

1. To consider and approve the resolution on the satisfaction of the conditions for the Rights Issue of the Company.
- 2.00. To consider and approve the plan of public issuance of securities by way of the Rights Issue.
 - 2.01. Type and nominal value of the Rights Shares
 - 2.02. Method of issuance
 - 2.03. Basis of the Rights Issue and number of the Rights Shares to be issued
 - 2.04. Pricing principle and Subscription Price
 - 2.05. Target subscribers for the Rights Issue
 - 2.06. Arrangement for accumulated undistributed profits prior to the Rights Issue
 - 2.07. Time of issuance
 - 2.08. Underwriting method

2.09. Use of proceeds to be raised under the Rights Issue

2.10. Effective period of the resolutions in relation to the Rights Issue

2.11. Listing of the Rights Shares

3. To consider and approve the proposal of public issuance of securities by way of the Rights Issue.
4. To consider and approve the feasibility analysis report on the use of proceeds from the Rights Issue of the Company.
5. To consider and approve the resolution on the risk warning of the dilution of immediate return under the Rights Issue to existing Shareholders and remedial measures to be taken in this respect.
6. To consider and approve the resolution on the proposed authorization to the Board to deal with relevant matters in relation to the Rights Issue at its full discretion.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
13 May 2021

Notes:

1. Details of the aforesaid resolutions are set out in **Appendix I** to the Circular of the Company dated 13 May 2021.
2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll. As such, the resolutions set out in the notice of the H Shareholders Class Meeting shall be voted by way of poll. Relevant poll results will be published on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon conclusion of the H Shareholders Class Meeting.
3. Any Shareholder entitled to attend and vote at the H Shareholders Class Meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.
4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited not less than 24 hours before the time appointed for convening the H Shareholders Class Meeting or any adjournment thereof. The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude the Shareholders from attending and voting at the H Shareholders Class Meeting or any adjournment thereof in person if he/she so wishes.

5. In order to determine H Shareholders' entitlement to attend the H Shareholders Class Meeting, **the H Share register of members of the Company will be closed from Sunday, 30 May 2021 to Tuesday, 29 June 2021 (both days inclusive), during which period no transfer of H Shares will be registered.** In order for H Shareholders to be qualified for attending the H Shareholders Class Meeting, all share certificates together with the share transfer documents must be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, **at or before 4:30 p.m. on Friday, 28 May 2021.**

The H Shareholders whose names appear on the H Share register of members of the Company **on Tuesday, 29 June 2021** are entitled to attend and vote at the H Shareholders Class Meeting.

6. In case of joint Shareholders, if more than one of them are presented at the H Shareholders Class Meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.
7. Shareholders who wish to attend the H Shareholders Class Meeting, whether in person or by proxy, shall return the reply slip for the meeting to the Board's office of the Company in person, by mail or fax on or before Tuesday, 8 June 2021. The address of the Board's office of the Company is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031).
8. The H Shareholders Class Meeting is expected to last for no longer than half a day. Shareholders or their proxies attending the H Shareholders Class Meeting shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the H Shareholders Class Meeting.

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke and Mr. ZHOU Zhonghui.