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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

**(1) POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 11 MAY 2021
AND
(2) CHANGE OF SUPERVISOR**

Reference is made to the notice of the annual general meeting (the “**Notice**”) and the circular (the “**Circular**”) issued by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “**Company**”) on 9 April 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting was held at No. 39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC on Tuesday, 11 May 2021 at 9:30 a.m..

As at the date of the Annual General Meeting, the issued share capital of the Company was 354,312,000 Shares of nominal value of RMB1.00 each, which was divided into 256,068,800 Domestic Shares and 98,243,200 H Shares. The total number of shares entitling the Shareholders to attend and vote on the resolutions proposed at the Annual General Meeting was 354,312,000 Shares. None of the Shareholders who was entitled to attend the Annual General Meeting was required to abstain from voting in favour of the resolutions as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolutions at the Annual General Meeting, or has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolutions at the Annual General Meeting. Shareholders or their proxies holding an aggregate of 279,407,056 Shares with voting rights (which represented approximately 78.86% of the total issued share capital of the Company) were present at the Annual General Meeting.

The Board is pleased to announce that the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results of the Annual General Meeting are as follows:

ORDINARY RESOLUTIONS		Number of votes (approximate percentage)	
		FOR	AGAINST
1.	To consider and approve the report of the Board for the year ended 31 December 2020.	279,407,056 (100%)	0 (0%)
2.	To consider and approve the report of the Supervisory Committee for the year ended 31 December 2020.	279,407,056 (100%)	0 (0%)
3.	To consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditor's report for the year ended 31 December 2020.	279,407,056 (100 %)	0 (0%)
4.	To consider and approve the re-appointment of CAC CPA Limited Liability Partnership* (中審華會計師事務所(特殊普通合夥)) and HLB Hodgson Impey Cheng Limited as the PRC auditor and the international auditor of the Company respectively to hold office until the conclusion of the next annual general meeting and to authorize the Board to fix their remuneration.	279,407,056 (100 %)	0 (0%)
5.	To consider and approve the election of Mr. Wang Guanghua as a shareholder representative supervisor of the Company for a term commencing on 11 May 2021 and ending upon expiry of the term of the then session of the Supervisory Committee, and authorize the Board to determine the remuneration of Mr. Wang Guanghua, to enter into a service agreement with him on and subject to the terms and conditions deemed appropriate by the Board and to take all necessary actions and things to give effect to such matters.	279,407,056 (100%)	0 (0%)

SPECIAL RESOLUTION		Number of votes (approximate percentage)	
		FOR	AGAINST
6.	<p>To grant a general mandate to issue, allot and deal with additional Domestic Shares and/or H Shares, not exceeding 20% of the issued Shares of that class as at the date of the resolution and authorize the Board to make corresponding amendments to the Articles as it thinks fit so as to reflect the new capital structure upon the allotment, issuance and dealing of Shares:</p> <p>“THAT</p> <p>(A) (a) subject to paragraph (c) and in accordance with the relevant requirements of the GEM Listing Rules, the Articles and the applicable laws and regulations of the PRC, the exercise by the Board during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with, either separately or concurrently, additional Shares and to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers be hereby generally and unconditionally approved;</p> <p>(b) the approval in paragraph (a) shall authorize the Board during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers after the end of the Relevant Period;</p> <p>(c) the aggregate number of Domestic Shares and/or H Shares to be allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) by the Board pursuant to the approval granted in paragraph (a) shall not exceed 20% of the issued Shares of that class as at the date of passing of this resolution; and</p>	<p>276,068,800 (98.81%)</p>	<p>3,338,256 (1.19%)</p>

SPECIAL RESOLUTION		Number of votes (approximate percentage)	
		FOR	AGAINST
	<p>(d) for the purposes of this resolution:</p> <p>“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:</p> <p>(i) the conclusion of the next annual general meeting of the Company;</p> <p>(ii) the expiration of the period within which the next annual general meeting of the Company is required to be held by the Articles or other applicable laws; or</p> <p>(iii) the revocation or variation of the authority given under this resolution by a special resolution in a general meeting of the Company.</p> <p>(B) The Board be authorized to make corresponding amendments to the Articles as it thinks fit so as to reflect the new capital structure upon the allotment, issuance or dealing of Shares as provided in sub-paragraph (a) of paragraph (A) of this resolution.”</p>		

As more than half of the votes were respectively cast in favour of the resolutions nos. 1 to 5 at the Annual General Meeting, these resolutions were duly passed as ordinary resolutions of the Company. As more than two-third of the votes were cast in favour of the resolution no. 6 at the Annual General Meeting, such resolution was duly passed as a special resolution of the Company.

The H share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer of the Annual General Meeting for the purpose of vote-taking at the Annual General Meeting.

CHANGE OF SUPERVISOR

Reference is made to the announcement of the Company dated 1 April 2021. The resignation of Mr. Li Chenjun (“**Mr. Li**”) as a shareholder representative Supervisor took effect upon the passing of the resolution to appoint Mr. Wang Guanghua (“**Mr. Wang**”) as the new shareholder representative Supervisor at the Annual General Meeting.

The Board would like to announce that Mr. Wang was appointed as a shareholder representative Supervisor with effect from 11 May 2021 until the expiry of the term of the then session of the Supervisory Committee.

Mr. Wang, aged 36, is an accountant. Mr. Wang graduated from Jilin Institute of Architecture and Civil Engineering with a bachelor’s degree in business administration in 2007 and graduated from Jilin University with a master’s degree in accounting in 2009. He worked at Tianjin TEDA Investment Holding Co., Ltd. (“**TEDA Holding**”), the controlling shareholder of the Company, as a staff member of the audit department, the office secretary department and the office of the board of directors, as a deputy officer of the office of the board of directors and as the chief officer of the office of the board of directors. Mr. Wang is currently the chief officer of the office of the board of directors, the chief officer of the audit center and the party branch secretary of TEDA Holding, and is also a supervisor of Tianjin TEDA Landscape Group Co., Ltd.* (天津泰達綠化集團有限公司).

The Company proposes to enter into a service agreement with Mr. Wang for a term starting from 11 May 2021 until the expiry of the term of the then session of the Supervisory Committee. Under the terms of the proposed service agreement with Mr. Wang, Mr. Wang is entitled to a Supervisor’s fee. The annual salary for a shareholder representative Supervisor is RMB30,000. If Mr. Wang concurrently takes up the role of the chairman of the Supervisory Committee, his annual salary will be RMB50,000. The amount of the Supervisor’s fees mentioned above are determined and may be adjusted from time to time by the Board with reference to his positions and duties in the Company, the prevailing market rates and the performance of the Group.

Save as disclosed above, as at the date of this announcement, Mr. Wang (i) does not have any relationship with any Director, Supervisor, senior management, substantial shareholder or controlling shareholder of the Company; (ii) does not have any interest in any Shares within the meaning of Part XV of the SFO; (iii) has not held any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; and (iv) does not hold any other positions with the Company and other members of the Group, or have any other major appointments or professional qualifications.

Save as disclosed above, the Board is not aware of any matters in relation to the appointment of Mr. Wang that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed by the Company pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules.

The Board wishes to take this opportunity to express its sincere gratitude to Mr. Li for his valuable contributions to the development of the Company during his term of office and welcome the new Supervisor.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Yang Weihong
Chairman

Tianjin, the PRC
11 May 2021

As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive Director; Mr. Li Jian, Ms. Peng Bo, Mr. Jo Shibin and Mr. Zheng Yuying as non-executive Directors; and Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

* For identification purposes only