# New Hope Service Holdings Limited 新希望服務控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares Number of International Offer Shares

200,000,000 Shares (subject to the Over-allotment Option)
20,000,000 Shares (subject to reallocation)
180,000,000 Shares (subject to reallocation and the Over-allotment Option)
HK\$4.70 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) Maximum Offer Price

Nominal value : HK\$0.01 per Share Stock code : 3658

全球發售

200,000,000股股份(視乎超額配股權行使與否而定) 20,000,000股股份(可予重新分配) 180,000,000股股份(可予重新分配及視乎超額配股權行使與否而定) 每股發售股份4,70港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳 足。多繳款項可予退還)

Please read carefully the prospectus of New Hope Service Holdings Limited (the "Company") dated May 11, 2021 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly discialin any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection – Documents Delivered to the Registrar of Companies in Hong Kong in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of must of these documents. of any of these documents.

You attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Data (Privacy) Ordinance (Chapter 480 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States (including its territories, dependencies, any State of the United States and the District of Columbia). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as detailed in the section headed "Structure and Conditions of the Global Offering - The Hong Kong Public Offering - Reallocation" in the Prospectus. In particular, the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering an accordance with Guidance Letter HKE-CL9-118 issued by the Stock Exchange, if such realton is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than 40,000,000 Offer Shares, representing two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Global Offering, and that the final Offer Price must be fixed at the bottom end of the indicative offer price range stated in the Prospectus.

To: New Hone Service Holdines Limited

New Hope Service Holdings Limited Sole Global Coordinator Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

每股股份0.01港元 在填寫本申請表格前,請總閱新希望服務控股有限公司(「本公司」) 日期為2021年5月11日的招股章程(「招股章程」),尤其是招股章程「如何申請香港發售股份」一節,及本申請表格背而的指引。除非另有界定,否則本申請表格所用詞譜與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交**所」及香港中央結算有限公司(「**香港結算**」對本申請表格的內容概不負責。對其準確性返完整性亦不要表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因核觀論等內容而引致的任何損失系擔任何責任。

本申請表榜她同**白色及黃色**申請表格各一份、招股章程及招股章程附錄六「送呈香港公司註冊處處長及僧查文件一送呈 香港公司註冊處處長文件」一節所列的其他文件,已遵照香港法例第32章《公司 (清盤及嫌項條文) 條例》第342C條的規 定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會 (「**禮監會**」) 及香港公司註冊處處長對任何該等文件的內容 概不負責。

開下謹詩留意「側人資料收集聲明」一段,當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章側人 資料(名隱)條例的政策及密規。

本中請表格或相股資程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即關絕法的司 法權顯內,概不得出售任何香港發售股份。本中請表格及相股章程不得在美國境內(包括其領土、屬地、美國任何州及哥 倫比亞特區)或向美國直接或而接派發,而此項申請亦並非在美國出售股份的契約。香港發售股份並無亦將不會根據美國 蔣泰法或美國相任何組營基於營記,且不得在美國境內發售、出售、批押或轉讓、格根據美國憲法登組,是國州證券法 獲豁免較完與定或並非受該等發記規定規限的交易除外。將不會於美國地行香港發售股份的公開發售。

在任何根據有關司法權區法律不得發送、源發或複製本申請表格及招股章程之司法權區內,本申請表格及招股章程概不 得以任何方式發送或源發或複製(全部或部分)。本申請表格及招股章程僅致予 關下本人。概不得發送或源發或複製本 申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國證券法或其他司法權區的適用法律。

香港公開發售及國際發售之間的發售股份分配可予重新分配,詳情載於招股章程「全球發售的架構及條件一香港公開發售一重新分配」一節。具體而言,獨家全球協調人可自國際發售重新分配發售股份至香港公開發售,以滿足香港公開發售項下的有效申請。根據聯交所發出的指引信HKEx-GL91-18。檢查非根據上市規則第18項應用指引地行有關重新分配,則於有關重新分配後可重新分配至香港公開發售的發售股份總數最多不得超過40,000,000股發售股份,相當於香港公開發售初步可供認購香港發售股份數目的兩倍及全球發售初步可供認購發售股份繳數的20%,而最終發售價須定為招股章程所述指示性發售價範圍的下限。

致: 新希望服務控股有限公司 獨家保薦人 獨家全球協調人 聯席賬簿管理人 聯席牽頭經辦人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or through the designated White Form eIPO service Provider under the White Form eIPO service (designated website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a>), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicated an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or e-Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- procedures prescribed in this Application Form and in the Prospectus;
  instruct and authorize the Company and/or Sole Global Coordinator (or their respective agents or nominees
  as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and, to do of
  behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offe
  Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by
  the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and
  this Application Form except where the underlying applicant has applied for 1,000,000-or more Hong Kong
  Offer Shares and that underlying applicant collects any Share certificate(s) in person in accordance with the
  procedures prescribed in this Application Form and in the Prospectus;
  request that any e-Refund payment instructions be desputehed to the application.
- procedures prescribed in this Application Form and in the Prospectus;

  request that any e-Refund payment instructions be despatched to the application payment bank account
  the applicants had paid the application monies from a single bank account;

  request that any refund cheque(s) be made payable to the underlying applicants) who had used multip
  accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that any
  applicant's own risk to the address stated on the application in accordance with the procedures prescribed
  Application Form, or designated website at <a href="https://www.elpo.com.hk">www.elpo.com.hk</a> and in the Prospectus;
  confirm that each underlying applicant has made to such as the procedure. ed in this
- confirm that each underlying applicant has read the terms and conditions and application processor out in this Application Form, designated website at <a href="https://www.elpe.com.hk">www.elpe.com.hk</a> and in the Prospectus and agr bound by them;
- licau(s) and any persons for whose benefit the applicable laws of Hong Kong or elsewhere is fer, or being allocated or taking up, any persons, for whose benefit the underlying to completing and submitting the area. bound by them;
  represent, warrant and undertake (a) that the underlying applicata(s) and any persons for whose benefit the
  underlying applicant(s) is/are applying is not restricted by any unphicable laws of Hong Kong or elsewhere
  from making this application, paying any application munies for a being allocated or taking up, any
  Hong Kong Offer Shares and the underlying applicant(s) and any persons, for whose benefit the underlying
  applicant(s) is/are applying is/are outside the United State's when completing and submitting the application
  and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S) and the underlying applicant(s)
  and any persons for whose benefit and the underlying applicant(s) sis/are applying will acquire the Hong
  Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allocation of
  or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made
  would not require the Company, the Spie Global Coordinator and the Hong Kong Underwriters to comply with law or regulation (whether or not having the force of law) of any territory ny requirements under any
- agree that this application, any acceptance of it and in accordance with the laws of Hong Kong; and the resulting contract, will be governed by and construed
- agree that the Company, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, advisors, agents and any other parties involved in the Global Offering are entitled to rely on any warranty or representation made by us or the underlying

吾等確認,吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公 

- 按照招股章程及本申請表格的條款及條件,並在組織宣傳大綱及側側的規限下,申請以下數目的香港發售股份;
- 0%緩紀側金 0.0027%證監會交易微費及0.005%聯交所交易 隨附申請香港發售股份所需的 全數付款 (包括
- 請的香港發售股份,或彼等根據本申請獲分配的任何較 確認相關申請人已承諾及同意接納被等根據 本申請所 少數目香港發售股份
- 講的人士為受益人以白色或黃色申請表格或透過白表eIPO服 指定自表eIPO服務供應商發出電子認購指示所作出及擬作出的 聲明是項申請乃以推關申請人或相關申 務(指定網站www.eipo.com.hk)向香港經 1.hk)向香港結算
- 出里請的人士並無申請或認購或表示有意認購或收取或獲配 青漢總購或表示有意認購國際發售的任何發售股份,亦不會以
- 為公司及獨家全球協調 全球協調人將依 賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份;
- **授權** 費公司職相關事請人的作名/名稱列入 費公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人。並、作為企本等情表格所藏的條款及條件的情況下)根據本申請表格及招股章程所藏程序按本申請表格。所不地此以等過經歷式活奇發任何股票及/或電子退款指示(如適用)及/或任何退款支票(如適用),郵課風險概由該相關申請人承擔;
- 及便權 貴公司及/或作為 貴公司代理的獨家全球協調人(或彼等各自的代理或代名人),代表相關申請 任何文件、並代表相關申請人處理一切必要事務。以便根據組織章程細則的規定,以相關申請人名義登 申申請人經分配的任何亦港發售股份,並以其他方式令招股章程及本申請表格所述之安辨生效,惟相關申 申請1,000,000股或以上香港發售股份及相關申請人根據本申請表格及招股章程所載程序親自領取任何股 提閱條件;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為拾頭人,並根據本申請表格或指定網站<u>www.etp.com.hk</u>及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格或指定網站<u>www.cipo.com.hk</u>及招股章程所載的條款、條件及申請手續,並 同意受其約束;
- 聲明、保體及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接執任何季港發售股份及相關申請人及相關申請人為其利益提出申請的人土在填寫及提交申請時身處美國境外及屬點與例第992條條(h)(3)該所述的人土且相關申請人及相關申請人及相關申請人及利益提出申請的人土會按應性交易「定義思思規例」中認購香港發售股份;及(b) 数公司、獨家全球協劃人及香港包銷商毋須因提出本申請的人土或為其利益提出本申請的人土獲配發或申請香港發售股份而須遵守季齡以為任在財政份款金票率其份化任任限金。(本營申20月日日日本營營十)。 香港以外任何地區的法律或法規的任何規定(不論是否具法律效力);
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋;及
- 貴公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董 問、代理及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的保證或陳述。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關 申請人)提出認購

3

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of cheque(s) 隨附合共 張支票 are enclosed for a total sum of 總金額為 港元

4	Please use BLOCK letters 請用正楷填寫
-	Name of White Form eIPO Service P

白表ePO服務供應商名稱								
Chinese name	White Form eIPO Service Provider ID							
中文名稱	白表eIPO服務供應商編碼							
Name of contact person	Contact number		Fax number					
聯絡人士姓名	聯絡電話號碼		傳真號碼					
Address	For Broker use 此欄供經紀填寫							
地址	Lodged by 申請由以下經紀遞交							
	Broker no. 經紀號碼							
	Broker's chop 經紀印鑑							

For bank use 此欄供銀行填寫

### GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong
- show your (or your nominee's) account name:
- be made payable to "CMB WING LUNG (NOMINEES) LIMITED NEW HOPE SERVICE PUBLIC OFFER":
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied

The personal data of the applicants and holders of securities may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification compliance with the terms and application procedures set out in this Applicati Prospectus and announcing results of allocation of the Hong Kong Offer Share
- enabling compliance with all applicable laws and regulations in Hong Kong and else
- registering new issues or transfers into or out of the names of holders of includ where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Cor
- conducting or assisting to conduct signature verifications, and er verifica
- establishing benefit entitlements of holders of securifie ompany
- distributing communications from the Company and i sidiaries
- compiling statistical information and Share iolder
- making disclosures as
- disclosing identities of successful applicants press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrat to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time

## Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

## Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

## Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

### 填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的白 $\mathbf{t}$ 64PO服務供應商名單內可以就香港公開發售提供白 $\mathbf{t}$ 64PO服務的供應商。

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請詳細資料,必須包含於連同本申請表格一併遞交的唯讀光碟 格式的一個資料檔案內

#### 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼;及(ii)載有相關申請人的申請詳細資料的 資料檔案的檔案編號

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申 請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港開設的港元銀行賬戶付款;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「招商永隆受託代管有限公司 新希望服務公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能將不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。倘出現差異,本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

#### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、香港身份證號碼及地址。 閣下对寫 閣下營業地點的聯絡人士的姓名及電話號碼及 (如適用) 經紀號碼及加蓋經紀印章。

#### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港證券登記處有關個人資料及條例的政策

#### 收集 閣下個人資料的原因

證券申請人或登記持有人以本 讓證券時或尋求香港證券登記處的服 務時,必須不時向本公司及

若未能提供所需資 處延遲或無法進行 料,可能會導到 的版》中,實理絕受理或本公司及/或香港證券登記 能妨關或延誤 關下成功申請的香港發售股份的登記 或發送電子退款指示,及/或寄發 關下應得的退款 處延遲或無法進行過戶或提供服務,亦或過戶及一或妨礙或延誤等發股票,及 7能妨

的正確個人資料

資料如有任何不確,必須即時知會本公司及香港證券登記處。

## 用途

個人資料可以任何方式使用、持有、處理及/或保存,以作下列用途: 證券申請人

- 處理 閣下的申請及退款支票(如適用)、核實是否遵守本申請表格及招股章程載列條款及 申請手續以及公佈香港發售股份的分配結果
- 確保遵守香港及其他地區的一切嫡用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證
  - 存置或更新本公司證券持有人名册;
- 核實或協助核實簽名、核實或交換任何其他資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 遵照法例、規則或法規的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便作出權益索償;及
- 與上述者有關的任何其他附帶或相關用途及/ 或致使本公司及香港證券登記處能夠履行彼 等對證券持有人及/ 或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

## 3 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及香港證券登記處可能會就上述用途或上述任何用途作出彼等認為必要的查詢以確認個人資料的 準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個 人資料 (不論在香港境內或境外)

- 本公司或其委任的代理,例加財務顧問、此款銀行及海外股份過戶登記總處;
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中 央結算系統的運作使用有關個人資料
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或 其他服務的代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定者;及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

## 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。 無需保留的個人資料將會根據條例銷毀或處理。

## 查閲及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及/或香港證券登記處是否持有其個人資料、 索取有關資料的副本及更正任何不準確的資料。根據條例規定,本公司及香港證券登記處有權 就處理任何查閱資料的要求收取合理費用。根據條例,所有關於查閱資料或更正資料或索取關 於政策及常規的資料及所持資料類別的要求,應向本公司的公司秘書或(視情況而定)香港證券 等記錄的報度數字及例表 登記處的私隱事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

## **DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 pm on Friday, May 14, 2021:

CMB Wing Lung Bank Centre, 636 Nathan Road, Kowloon, Hong Kong

## 搋交本申請表格

經填妥的本申請表格, 連同相關支票及裝有相關唯讀光碟的密封信封, 必須於2021年5月14日(星期五)下午四時正之前,送達下列收款銀行:

九龍彌敦道636號 招商永隆銀行中心 12樓1207-1209室