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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Announcement in relation to Approval of the China Securities Regulatory Commission on the Registration Application for Public Issuance of Corporate Bonds to Professional Investors

Zijin Mining Group Co., Ltd.* (the “Company”) recently received the “Approval on the Registration Application for Public Issuance of Corporate Bonds to Professional Investors of Zijin Mining Group Co., Ltd.*” (Zhengjian Xuke [2021] No. 1532) issued by the China Securities Regulatory Commission (the “CSRC”). Details of the approval are as follows:

1. The CSRC consents to the Company’s registration application for public issuance of corporate bonds to professional investors. Among which, the total face value of the corporate bonds with a maturity of over one year to be publicly issued should not exceed RMB9 billion, and the balance of the face value of the short-term corporate bonds to be publicly issued should not exceed RMB1 billion.
2. The current issuance of corporate bonds shall be executed strictly in accordance with the offering documents filed to the Shanghai Stock Exchange.
3. The approval is valid for a period of 24 months from the date of approval of the registration. The Company may issue the corporate bonds by tranches within the effective period of the registration.
4. If any significant event occurs to the Company in any time since the date of approval of the registration and before the completion of the current issuance of the corporate bonds, the Company shall report the same in a timely manner and handle it in accordance with the relevant provisions.

The Company will handle matters relating to the current issuance of corporate bonds in compliance with the requirements of the relevant laws, regulations and the aforesaid approval document and within the scope of authorisation of the Company’s shareholders’ general meeting, and fulfill its information disclosure obligation in a timely manner.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong, Suen Man Tak and Bo Shao Chuan as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

7 May 2021, Fujian, the PRC

**The Company's English name is for identification purpose only*