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**SINO ICT HOLDINGS LIMITED**

**芯成科技控股有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00365)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of Sino ICT Holdings Limited (the “**Company**”) dated 1 April 2021 in relation to the proposed disposal of 48% equity interest in an associate; and (ii) the announcements of the Company dated 23 April 2021 and 30 April 2021 in relation to the delay in despatch of the Circular (as defined below) (collectively, the “**Announcements**”). Unless stated otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, inter alia, further details of the Equity Transfer Agreement, a notice of the SGM and other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 7 May 2021.

As additional time is required to prepare and finalise the contents of the Circular, the date of despatch of the Circular is expected to be postponed to 10 May 2021.

By order of the Board of  
**Sino ICT Holdings Limited**  
**Du Yang**  
*Chairman*

Hong Kong, 7 May 2021

*As at the date of this announcement, the directors are Mr. Du Yang, Mr. Yuan I-Pei and Mr. Xia Yuan as executive directors; Mr. Li Yongjun and Mr. Li Jinxian as non-executive directors; and Mr. Cui Yuzhi, Mr. Bao Yi and Mr. Ping Fan as independent non-executive directors.*