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易鑫集团

YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集团有限公司

*(incorporated in the Cayman Islands with limited liability and
carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)*

(Stock Code: 2858)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON MAY 6, 2021

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the Extraordinary General Meeting, all the proposed Resolutions were duly passed by the Shareholders by way of poll.

References are made to the circular (the “**EGM Circular**”) and the notice (the “**EGM Notice**”) of the Extraordinary General Meeting of Yixin Group Limited 易鑫集团有限公司 (the “**Company**”), both dated March 23, 2021. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the Extraordinary General Meeting held on May 6, 2021, all the ordinary resolutions (the “**Resolutions**”) as set out in the EGM Notice were proposed and duly passed by the Shareholders by way of poll with the results as follows:

ORDINARY RESOLUTIONS		NUMBER OF SHARES (%)	
		FOR	AGAINST
1.(a)	To approve the Increase in Scheme Limit, that is, to increase the Existing Scheme Limit of the First Share Award Scheme by 191,298,011 Shares to the New Scheme Limit of 285,250,982 Shares, by way of amending paragraph 15.1 and deleting paragraph 15.3 of the Scheme Rules of the First Share Award Scheme.	4,708,165,304 (99.48%)	24,487,054 (0.52%)
1.(b)	Subject to resolution 1. (a) being passed, to grant the Scheme Mandate, that is, a mandate to the directors of the Company to issue, allot, procure the transfer of and otherwise deal with 191,298,011 Shares that may be awarded pursuant to the First Share Award Scheme upon the Increase in Scheme Limit in excess of those Shares under the Existing Scheme Limit previously approved by the Shareholders.	4,708,165,304 (99.48%)	24,487,054 (0.52%)
1.(c)	To authorize any one director of the Company to do all such further acts and things and to sign and execute all such other or further documents and to take all such steps as he/she may consider necessary, desirable, appropriate or expedient to implement and/or give effect to or otherwise in connection with the Increase in Scheme Limit and the incidental amendment of the Scheme Rules, the Scheme Mandate and the transactions respectively contemplated thereunder or in connection therewith.	4,708,165,304 (99.48%)	24,487,054 (0.52%)

Note: Please refer to the EGM Notice for full text of the Resolutions.

As more than 50% of the votes were cast in favour of each of the Resolutions, all of the Resolutions were duly passed by way of poll as ordinary resolutions of the Company.

As at the date of the Extraordinary General Meeting, the total number of issued Shares was 6,376,710,363 Shares, which was the total number of Shares entitling holders to attend and vote on the Resolutions proposed at the Extraordinary General Meeting. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the Extraordinary General Meeting and there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the Extraordinary General Meeting as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on any of the Resolutions at the Extraordinary General Meeting.

The Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the Extraordinary General Meeting.

By Order of the Board
Yixin Group Limited
易鑫集团有限公司
Andy Xuan Zhang
Chairman

Hong Kong, May 6, 2021

The Directors as at the date of this announcement are:

Executive Directors	Mr. Andy Xuan Zhang and Mr. Dong Jiang
Non-executive Directors	Mr. Jimmy Chi Ming Lai, Mr. Chenkai Ling and Mr. Huan Zhou
Independent non-executive Directors	Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong