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Chen Lin Education Group Holdings Limited

辰林教育集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1593)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Chen Lin Education Group Holdings Limited (the “**Company**”) dated 27 April 2021 in relation to the discloseable transaction of the Company (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed under the sections of “INFORMATION ABOUT THE TARGET GROUP — (b) The Target School” and “DEFINITIONS” in the Announcement, the Target School is “a secondary vocational college that specializes in training junior and senior technicians”. The Company would like to clarify that the Target School is “**a private higher education institute and secondary vocational education college**”.

Save that mentioned above, all other information contained in the Announcement remains unchanged.

By order of the Board
Chen Lin Education Group Holdings Limited
Huang Yulin
Chairman

Hong Kong, 28 April 2021

As of the date of this announcement, the executive Directors are Mr. Huang Yulin, Mr. Li Cunyi, Mr. Bau Siu Fung, Mr. Wang Li and Ms. Gan Tian; and the independent non-executive Directors are Mr. Chan Hon Ki, Mr. Chen Wanlong, Mr. Huang Juyun and Mr. Wang Donglin.