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## **盛源控股有限公司**

**SHENG YUAN HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 851)**

### **CLOSURE OF REGISTER OF MEMBERS FOR SPECIAL GENERAL MEETING**

Reference is made to the announcement (the “**Announcement**”) of Sheng Yuan Holdings Limited (the “**Company**”) dated 1 April 2021 in relation to a special general meeting (the “**SGM**”) of the Company to be convened and held for the shareholders of the Company to consider and, if thought fit, approve among other things, (i) the Subscription Agreement and the transactions contemplated thereunder; (ii) the grant of the Specific Mandate; and (iii) the Share Capital Increase. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

For the purpose of determining the list of Shareholders who are entitled to attend and vote at the SGM, the register of members of the Company will be closed from Tuesday, 11 May 2021 to Friday, 14 May 2021, both days inclusive, during which period no transfer of ordinary shares will be registered. In order to determine the identity of ordinary shareholder(s) who is entitled to attend and vote at the SGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Monday, 10 May 2021. Shareholders whose names appear on the register of members of the Company on 10 May 2021 will be entitled to attend the SGM.

By order of the Board  
**Sheng Yuan Holdings Limited**  
**Liu Yang**  
*Chairman*

Hong Kong, 26 April 2021

*As at the date of this announcement, the Board consists of Mr. Liu Yang, Mr. Zhou Quan and Mr. Zhao Yun (all being executive directors), Mr. Huang Shuanggang (being a non-executive director), Mr. Zhang Jinfan, Ms. Wen Han Qiuzi and Ms. Huang Qin (all being independent non-executive directors).*