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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance have the same meanings as defined in the circular and offer document dated 27 April 2021 (the "Circular and Offer Document") issued by CK Asset Holdings Limited (the "Company"). 除文義另有所指外，本接納表格所用詞彙與長江實業集團有限公司(「本公司」或「貴公司」)日期為二零二一年四月二十七日之通函及要約文件(「通函及要約文件」)所界定者具有相同涵義。



CK ASSET HOLDINGS LIMITED 長江實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code 股份代號: 1113)

CONDITIONAL CASH OFFER BY HSBC ON BEHALF OF CK ASSET HOLDINGS LIMITED TO BUY-BACK UP TO 380,000,000 SHARES AT HK\$51.00 PER SHARE FORM OF ACCEPTANCE

滙豐代表長江實業集團有限公司
提出有條件現金要約
以每股股份港幣51.00元回購最多380,000,000股股份
接納表格

Please ONLY complete BOXES 1, 2 and 3 and sign BOX 6 (Please see instructions overleaf)
只須填寫第1、2及3格，並於第6格簽署(請參閱背頁的指示)

Hong Kong Share Registrar: Computershare Hong Kong Investor Services Limited

香港股份登記處：香港中央證券登記有限公司

Address: Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong
地址：香港皇后大道東183號合和中心17樓1712-1716室

FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below the number of Shares specified in BOX 1 below or any lesser number, subject to the terms and conditions set out below and in the accompanying Circular and Offer Document and the Transferee hereby agrees to accept and hold the Shares subject to such terms and conditions.
下述轉讓人謹此根據下述及隨附通函及要約文件所載之條款及條件，按下列代價向下述承讓人轉讓以下第1格註明之股份數目或任何較少股數，而承讓人謹此同意根據有關條款及條件按下列代價接納及持有股份。

PLEASE COMPLETE THIS BOX
請填妥本格



BOX 1
第1格

NUMBER OF SHARES FOR WHICH SHARE BUY-BACK OFFER ACCEPTED:
接納股份回購要約之股份數目：
(Please complete)
(請填寫)

Please insert the total number of Shares in respect of which you wish to accept the Share Buy-back Offer. If no number is inserted or a number is inserted which is greater than those represented by the Title Documents provided by you with this Form of Acceptance or a mark (other than a legible number including a tick, a cross, a circle), a word or an illegible number or character is inserted, your Form of Acceptance will be considered as incomplete and will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Hong Kong Share Registrar at or before 4:00 p.m. on Thursday, 27 May 2021, or such later date as the Company may announce in accordance with the Takeovers Code.
請填上有關閣下有意接納股份回購要約之股份總數。如無填上數目或所填上之數目超過閣下連同本接納表格一併提交之所有權文件所承數目，或填上可讀數目以外之標記(包括「/」、「×」、「○」)，字詞或無法辨認之數目或字符，則閣下之接納表格將被視為尚未填妥，並將退回閣下以作更正及重新提交。任何經更正之接納表格必須於二零二一年五月二十七日(星期四)或本公司可能根據收購守則公佈的較後日期下午四時正或之前重新提交並送達香港股份登記處。

PLEASE COMPLETE THIS BOX
請填妥本格



BOX 2
第2格

CERTIFICATE NUMBER(S)
股票號碼

PLEASE COMPLETE THIS BOX
請填妥本格



BOX 3
第3格

TRANSFEROR(S) name(s) and address(es) in full (Either typewritten or written in block capitals)
轉讓人姓名及詳細地址(請用打字機或以正楷填寫)

Surname(s) or company name
姓氏或公司名稱

Other name(s)
名字

Address(es)
地址

Telephone number
電話號碼

BOX 4
第4格

CONSIDERATION
代價

HK\$51.00 per Share
每股股份港幣51.00元

BOX 5
第5格

Transferee
承讓人

Name 名稱：
Principal place of business in Hong Kong:
香港主要營業地點：
Occupation 職業：

CK Asset Holdings Limited 長江實業集團有限公司
7th Floor, Cheung Kong Center,
2 Queen's Road Central, Hong Kong
香港皇后大道中2號長江集團中心7樓
Corporation 法團

Note: Subject to the Share Buy-back Offer becoming unconditional, the total number of Shares bought-back by the Company from you will be determined by the total number of Shares tendered for acceptance in accordance with the formula set out in the Circular and Offer Document. Fractions of Shares will not be bought-back under the Share Buy-back Offer. The number of Shares to be bought-back from you by the Company in respect of your acceptance will be rounded down to the nearest whole number at the discretion of the Company.
附註：待股份回購要約成為無條件後，本公司向閣下回購之股份總數將就提交接納之股份總數按載於通函及要約文件之公式釐定。根據股份回購要約，零碎股份將不獲回購。本公司就閣下之接納將向閣下回購之股份數目，將會由本公司酌情下調至最接近之整數。

PLEASE COMPLETE THIS BOX
請填妥本格



BOX 6
第6格

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署：
SIGNATURE OF WITNESS 見證人簽署

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE
所有聯名登記持有人均須於本欄簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s) or its duly authorised agent(s)/company chop (if applicable)
轉讓人或其正式授權代理人簽署/公司印鑑(如適用)

Date of submission of this Form of Acceptance
遞交本接納表格日期

PLEASE LEAVE THIS SECTION BLANK
請勿填寫本部分



BOX 7
第7格

Signed by the Transferee(s) in the presence of:
承讓人在下列見證人見證下簽署：
SIGNATURE OF WITNESS 見證人簽署

DO NOT COMPLETE 請勿填寫本欄

For and on behalf of
CK Asset Holdings Limited 代表長江實業集團有限公司

Authorised signatory(ies) 授權簽署人

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式授權代理人簽署

Date of transfer
轉讓日期

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or the Share Buy-back Offer or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

This Form of Acceptance should be read in conjunction with the accompanying Circular and Offer Document. The definitions used in the Circular and Offer Document apply to this Form of Acceptance, unless the context otherwise requires. The provisions of Appendix 1 to the Circular and Offer Document are deemed to be incorporated in and form part of this Form of Acceptance and should be read carefully by each Qualifying Shareholder.

If you have sold or transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Circular and Offer Document and the proxy form to the purchaser or transferee or to the licensed securities dealer, registered institution in securities, bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

HSBC is making the Share Buy-back Offer on behalf of the Company. The making of the Share Buy-back Offer to the Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the Share Buy-back Offer in the relevant jurisdiction with a view to observing all applicable legal or regulatory requirements. It is your responsibility if you wish to take any action in relation to the Share Buy-back Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or to the compliance with all other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any issue, transfer or other taxes and duties payable by you in respect of all relevant jurisdictions. The Company, HSBC, the Hong Kong Share Registrar and their respective directors and any person involved in the Share Buy-back Offer shall be entitled to be fully indemnified and held harmless by you for any taxes you may be required to pay. Acceptance of the Share Buy-back Offer by you will constitute a representation and warranty by you to the Company and HSBC that you are permitted under all applicable laws and requirements to receive and accept the Share Buy-back Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and requirements.

WARNING: You should read carefully the instructions before completing this Form of Acceptance.

NO ACCEPTANCES RECEIVED ARE ENTITLED TO BE WITHDRAWN AFTER THE SHARE BUY-BACK OFFER BECOMES UNCONDITIONAL EXCEPT AS OTHERWISE DECIDED BY THE EXECUTIVE PURSUANT TO THE CODES.

THE SHARE BUY-BACK OFFER IS SUBJECT TO ALL OF THE OFFER CONDITIONS BEING FULFILLED IN FULL, IN PARTICULAR THE APPROVAL BY NOT LESS THAN 75% OF THE VOTES CAST BY THE INDEPENDENT SHAREHOLDERS EITHER VOTING IN PERSON OR BY PROXY BY WAY OF A POLL HAVING BEEN OBTAINED AT THE EGM IN RESPECT OF THE WHITEWASH WAIVER. IF THE WHITEWASH WAIVER IS NOT GRANTED BY THE EXECUTIVE OR IS WITHDRAWN, OR IF THE RESOLUTIONS TO APPROVE THE SHARE BUY-BACK OFFER AND THE WHITEWASH WAIVER ARE NOT PASSED BY THE INDEPENDENT SHAREHOLDERS, THE SHARE BUY-BACK OFFER WILL NOT PROCEED AND WILL IMMEDIATELY LAPSE.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

To accept the Share Buy-back Offer made by HSBC on behalf of the Company, you should complete and sign this Form of Acceptance overleaf and forward this entire Form of Acceptance, together with the relevant Title Documents, for not less than the number of Shares in respect of which you wish to accept the Share Buy-back Offer, by post or by hand, to the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, in an envelope marked "CK Asset Holdings Limited – Share Buy-back Offer" as soon as possible after receipt of the Form of Acceptance but in any event so as to reach the Hong Kong Share Registrar by no later than 4:00 p.m. (Hong Kong time) on Thursday, 27 May 2021, or such later date as the Company may, subject to the Takeovers Code, decide and announce.

Should any Shareholder require any assistance in completing this Form of Acceptance or have any enquiries regarding the procedures for acceptance and settlement or any other similar aspect of the Share Buy-back Offer, he/she/it may contact the Hong Kong Share Registrar on its telephone hotline at (852) 2862 8555 during the period between 9:00 a.m. and 6:00 p.m. (Hong Kong time) from Mondays to Fridays (other than public holidays).

FORM OF ACCEPTANCE IN RESPECT OF THE SHARE BUY-BACK OFFER

To: the Company, HSBC and the Hong Kong Share Registrar

- My/Our execution of this Form of Acceptance overleaf (whether or not such form is dated and which shall be binding on my/our personal representatives, heirs, successors and assigns) shall constitute:
 - my/our irrevocable acceptance of the Share Buy-back Offer made by HSBC on behalf of the Company and contained in the Circular and Offer Document on and subject to the terms therein and herein mentioned, in respect of the number of Shares specified in BOX 1 of this Form of Acceptance;
 - my/our acceptance that the provisions of this Form of Acceptance and the other terms and conditions of the Share Buy-back Offer stated in the Circular and Offer Document are deemed to be incorporated into the terms and conditions of the Share Buy-back Offer;
 - my/our acceptance that by submission of this Form of Acceptance by me/us will be deemed to constitute a warranty of me/us to the Company and HSBC that all Shares sold by me/us under the Share Buy-back Offer are fully paid and are held by me/us free from all encumbrances;
 - (in respect of Overseas Shareholders) I/we have fully observed any applicable legal or regulatory requirements and that the Share Buy-back Offer (and any revision or extension of the Share Buy-back Offer) may be accepted by me/us lawfully under the laws of the relevant jurisdiction;
 - my/our instruction and authority to each of the Company and/or HSBC and/or the Hong Kong Share Registrar or their respective agent(s) to collect from the Company or the Hong Kong Share Registrar on my/our behalf the Share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) (if any), which has/have been duly signed by me/us and to deliver the same to the Hong Kong Share Registrar and to authorise and instruct the Hong Kong Share Registrar to hold such Share certificate(s) subject to the terms of the Share Buy-back Offer, as if it/they were Share certificate(s) delivered to the Hong Kong Share Registrar together with this Form of Acceptance;
 - my/our instruction and authority to each of the Company and/or HSBC and/or the Hong Kong Share Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Buy-back Offer, and/or any Title Documents for Shares not bought-back (and/or, as applicable, Share certificate(s) for balance of such Shares to be returned in jumbo form) by ordinary post at my/our own risk or in favour of the person named below or, if no name and address is stated below, to the first-named transferor at the registered address shown in the Register of Members;
(Insert here the name and address of the person to whom the cheque and other documents are to be sent if different from the registered Accepting Shareholder or the first-named of joint registered Accepting Shareholders.)
Name: (in block capitals)
Address: (in block capitals)
 - my/our instruction and authority to each of the Company and/or HSBC and/or the Hong Kong Share Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note (if any) as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) or any necessary instrument of transfer or other documents to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Share Buy-back Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance if applicable;
 - my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to complete and execute any document (including, without limitation, any consolidated Share transfer form) on my/our behalf including without limitation to insert a date in the Form of Acceptance or, if applicable, form of transfer; or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of transferring my/our Shares to the Company or such person or persons as it may direct under the Share Buy-back Offer;
 - my/our undertaking to execute any further documents, take any further action and give any further assurances which may be required in connection with my/our acceptance of the Share Buy-back Offer as the Company may consider necessary, expedient or desirable in accordance with the Codes, including, without limitation, to complete the buy-back by the Company of any Shares in respect of which I/we have accepted the Share Buy-back Offer free from all encumbrances and such Shares are sold together with all rights accruing or attaching thereto, including, without limitation, the right to receive dividends and other distributions declared, made or paid, if any, on or after the date the Shares are cancelled and/or to perfect any of the authorities expressed to be given under this Form of Acceptance or the Circular and Offer Document; and
 - my/our ratification and confirmation on each and every act or thing which may be done or effected by the Company and/or HSBC and/or the Hong Kong Share Registrar or their respective agent(s) in the proper exercise of its or its/his/her powers and/or authorities under the terms of the Share Buy-back Offer.
2. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Share Buy-back Offer, all instructions, authorisations and undertakings given by me/us as contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person named above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Accepting Shareholders) at the registered address referred to above.

Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Company or its agent(s) from the Hong Kong Share Registrar on your behalf, you will be sent such Share certificate(s) in lieu of the transfer receipt(s).

- I/We enclose the Title Documents for the whole/part of my/our holding of Shares which are to be held by the Company and/or HSBC and/or the Hong Kong Share Registrar and/or such person or persons as any of them may direct on the terms and conditions of the Share Buy-back Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance and Title Documents will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk. I/We further understand that if the number of Shares in respect of which I/we accept the Share Buy-back Offer is smaller than the number of Shares as shown in the Title Documents submitted by me/us together with the Form of Acceptance and/or the Shares in respect of which I/we accept the Share Buy-back Offer have not been bought-back by the Company in full, the Title Documents in respect of the balance of such Shares or a replaced certificate therefor will be returned or sent to me/us by ordinary post at my/our own risk within 7 Business Days after the close of the Share Buy-back Offer.
- I/We warrant to the Company, HSBC and any person involved in the Share Buy-back Offer that I/we have satisfied the laws of the jurisdiction where my/our registered address is stated in the Register of Members in connection with my/our acceptance of the Share Buy-back Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.
- I/We warrant to the Company, HSBC and any person involved in the Share Buy-back Offer that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in respect of the jurisdiction where my/our registered address is located as set out in the Register of Members.
- I/We acknowledge that, save as expressly provided in the Circular and Offer Document and this Form of Acceptance, all acceptance, instruction, authorities and undertakings hereby given shall be irrevocable and unconditional.

本接納表格為重要文件，請即處理。閣下如對本接納表格或股份回購要約任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本接納表格應與隨附通函及要約文件一併閱覽。除文義另有所指外，通函及要約文件所用之釋義亦適用於本接納表格。通函及要約文件附錄之一條文亦被視為已載入本接納表格內並為其中一部分，各合資格股東務請仔細閱覽。

倘閣下已售出或轉讓全部股份，應立即將本接納表格及隨附的通函及要約文件及代表委任表格交予買主或承讓人或經手買賣或轉讓之持牌證券交易商、註冊證券機構、銀行、股票經紀或其他代理人，以便轉交買主或承讓人。

滙豐代表本公司提出股份回購要約。向海外股東提出股份回購要約或會受到相關司法權區之法律禁止或影響。倘閣下為海外股東，閣下應就股份回購要約於相關司法權區之影響尋求適當法律意見，以遵守所有適用法律或監管規定。閣下如欲就股份回購要約採取任何行動，則有責任就此自行全面遵守相關司法權區之法律及法規，包括取得任何所需政府、外匯管制或其他同意，或遵守所有其他必要手續或監管或法律規定。閣下亦須全面負責支付閣下就所有相關司法權區應付之任何發行、轉讓費用或其他稅項及徵費。本公司、滙豐、香港股份登記處及彼等各自之董事及與股份回購要約有關之任何人士有權就閣下可能需要繳付之任何稅項獲悉數彌償及毋須為此承擔任何責任。閣下一旦接納股份回購要約，即構成閣下向本公司及滙豐作出聲明及保證，表示閣下根據所有適用法律及規定獲准接收及接納股份回購要約及任何有關修訂，而該接納根據所有適用法律及規定為有效及具約束力。

注意：閣下於填寫本接納表格前，務請細閱指示。

所有已接獲之接納於股份回購要約成為無條件後一概不能撤回，惟執行人員根據該等守則另行決定除外。

股份回購要約須待所有該等要約條件全面達成後方可作實，尤其是獲親身或委派代表出席之獨立股東於股東特別大會上就清洗豁免以至少75%票數投票表決批准。倘執行人員並無授出清洗豁免或獨立股東不通過批准股份回購要約及清洗豁免之決議案，則股份回購要約將不會進行並即告失效。

填寫本接納表格之方法

閣下如欲接納滙豐代表本公司提出之股份回購要約，則應填妥及簽署背頁之本接納表格，並盡快無論如何不遲於二零二一年五月二十七日(星期四)下午四時正(香港時間)(或本公司可能決定及公佈之較後日期，惟須受收購守則所規限)以郵寄或專人送遞方式將整份本接納表格連同不少於閣下欲接納股份回購要約之股份數目之相關所有權文件一併交回香港股份登記處香港中央證券登記有限公司，地址為香港皇后大道東183號合和中心17樓1712-1716室，信封註明「長江實業集團有限公司—股份回購要約」，方為有效。

倘任何股東於填寫本接納表格時需要任何協助或對股份回購要約之接納及交付手續或任何其他類似方面有任何疑問，可於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正(香港時間)聯絡香港股份登記處，熱線電話號碼為(852) 2862 8555。

股份回購要約接納表格

致：貴公司、滙豐及香港股份登記處

1. 本人/吾等簽署背頁之接納表格(不論該表格是否已註明日期，本人/吾等之個人代表、承繼人、接任人及承讓人亦將受其約束)，表示：

- (i) 本人/吾等根據通函及要約文件及本接納表格所載之條款，就本接納表格第1格所註明之股份數目不可撤銷地接納由滙豐代表貴公司提出之股份回購要約；
- (ii) 本人/吾等接受，本接納表格之條文以及通函及要約文件所列股份回購要約的其他條款及條件被視為已納入股份回購要約之條款及條件；
- (iii) 本人/吾等接受，本人/吾等遞交本接納表格將被視為構成本人/吾等向貴公司及滙豐作出保證，表示本人/吾等根據股份回購要約出售之所有股份已獲繳足股款及該等股份概不附帶一切產權負擔；
- (iv) (就海外股東而言)本人/吾等已全面遵守任何適用法律或監管規定，以及本人/吾等根據相關司法權區之法律可合法接納股份回購要約(及股份回購要約之任何修訂或延期)；
- (v) 本人/吾等指示及授權貴公司及/或滙豐及/或香港股份登記處或彼等各自之代理人，代表本人/吾等遞交出隨附經本人/吾等正式簽署之過戶收據(如有)向貴公司或香港股份登記處領取本人/吾等就股份應獲發之股票，並將有關股票送交香港股份登記處，且授權及指示由香港股份登記處根據股份回購要約之條款持有該(等)股票，猶如該(等)股票已連同本接納表格一併送交香港股份登記處；
- (vi) 本人/吾等指示及授權貴公司及/或滙豐及/或香港股份登記處或彼等各自之代理人或彼等任何一方可能就此指示之人士，將本人/吾等根據股份回購要約之條款應得之現金代價以「不得轉讓—只准入抬頭人賬戶」劃線開出以本人/吾等為抬頭人之支票，及/或任何未獲回購股份之所有權文件(及/或(如適用)就該等股份餘額以一張股票形式退回)，按下列姓名及地址，以普通郵遞方式寄至下述人士，或如無填上姓名及地址，則寄至排名首位之轉讓人在股東名冊上所示之登記地址，有關郵誤風險概由本人/吾等自行承擔；

(如收取支票及其他文件之人士與登記接納股東或排名首位之聯名登記接納股東之登記姓名及地址不同，則請在本欄填上應收取支票及其他文件人士之姓名及地址。)

姓名：(請用正楷填寫)

地址：(請用正楷填寫)

- (vii) 本人/吾等指示及授權貴公司及/或滙豐及/或香港股份登記處或彼等各自之代理人或彼等任何一方可能就此指示之人士，代表本人/吾等作出及簽署根據香港法例第117章印花稅條例第19(1)條所規定之成交單據(如有)或本人/吾等作為股份回購要約項下出售股份之賣方須作出及簽署之任何必須轉讓文書或其他文件，並按該條例條文之規定繳付印花稅及安排在本接納表格加上簽註(如適用)；
- (viii) 本人/吾等指示及授權貴公司或其就此可能指示之一名或多名人士，代表本人/吾等填妥及簽署任何文件(包括但不限於任何合併股份轉讓表格)，包括但不限於在接納表格或(如適用)在轉讓表格上填上日期；或如本人/吾等或任何其他人士已填上日期，則刪去該日期並填上另一日期，以及採取任何其他必要或適當之行動，將本人/吾等之股份根據股份回購要約轉讓予貴公司或其可能指定之人士；
- (ix) 本人/吾等承諾於貴公司認為根據該等守則屬必要、適當或適宜之情況下，本人/吾等可能須就接納股份回購要約簽署任何其他文件、採取任何進一步行動及提供任何進一步保證，包括但不限於貴公司就本人/吾等已接納股份回購要約完成任何股份回購，而該等股份概不附帶一切產權負擔，但連同所累計或附帶之一切權利(包括但不限於收取於股份註銷日期或之後所宣派、作出或派付之股息及其他分派(如有)之權利)一併出售；及/或完備據本接納表格或通函及要約文件明確給予之任何授權；及
- (x) 本人/吾等追認及確認貴公司及/或滙豐及/或香港股份登記處或彼等各自之代理人根據股份回購要約的條款適當行使其權力及/或授權而可能作出或執行之每項行動或事宜。

2. 倘根據股份回購要約之條款，本人/吾等之接納被視作無效，則上文第1段所載由本人/吾等作出之一切指示、授權及承諾均告終止；在此情況下，本人/吾等授權並懇請將本人/吾等之所有權文件連同已正式註銷之本接納表格一併以普通郵遞方式寄回上述人士，或如無列明姓名及地址，則寄至本人或排名首位之持有人(如屬聯名登記接納股東)登記地址，有關郵誤風險概由本人/吾等自行承擔。

附註：倘閣下交回一份或多份過戶收據，而同時本公司或其代理人已代表閣下向香港股份登記處領取有關股票，則閣下將獲發還此(等)股票而非過戶收據。

3. 本人/吾等茲附上本人/吾等持有之全部/部分股份之所有權文件，該等所有權文件可由貴公司及/或滙豐及/或香港股份登記處及/或彼等任何一方可能指示之人士按股份回購要約之條款及條件予以保存。本人/吾等明白任何接納表格及所有權文件將不獲發收據。本人/吾等亦明白以普通郵遞方式寄發所有文件之風險將由本人/吾等自行承擔。本人/吾等亦明白，倘本人/吾等根據股份回購要約接納之股份數目少於本人/吾等連同接納表格一併提交之所有權文件所示之股份數目及/或根據股份回購要約接納之股份未獲貴公司悉數回購，則有關剩餘股份之所有權文件或其補發之股票將於股份回購要約結束後7個營業日內以普通郵遞方式退還或寄回予本人/吾等，郵誤風險概由本人/吾等自行承擔。

4. 本人/吾等向貴公司、滙豐及參與股份回購要約之任何人士保證，本人/吾等已符合本人/吾等於股東名冊所列登記地址所處司法權區有關本人/吾等接納股份回購要約之法律規定，包括取得任何所需政府、外匯管制或其他同意，以及辦理一切所需登記或存檔以符合一切所需手續、法律或監管規定。

5. 本人/吾等向貴公司、滙豐及參與股份回購要約之任何人士保證，本人/吾等須全面負責支付就本人/吾等於股東名冊所列登記地址所處司法權區應付之任何轉讓費或其他稅項或徵費。

6. 本人/吾等知悉，除於通函及要約文件及本接納表格清楚列明外，所有於此作出之一切接納、指示、授權及承諾均為不可撤銷及無條件。

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Company, HSBC and the Hong Kong Share Registrar in relation to personal data and the Privacy Ordinance.

1. Reasons for the collection of your personal data

To accept the Share Buy-back Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Buy-back Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Circular and Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Company, HSBC, the Hong Kong Share Registrar and/or their respective agents;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company, HSBC and/or the Hong Kong Share Registrar to discharge their obligations to Shareholders and/or under applicable regulations, and any other purposes to which Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Company, HSBC and/or the Hong Kong Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Company, HSBC, the Hong Kong Share Registrar and/or their respective agents;
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Company, HSBC and/or the Hong Kong Share Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Company, HSBC and/or the Hong Kong Share Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Company, HSBC and the Hong Kong Share Registrar will keep the personal data provided in this Form of Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

5. Access and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Company, HSBC and/or the Hong Kong Share Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Company, HSBC and/or the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, HSBC and/or Hong Kong Share Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「私隱條例」)之主要條文已於一九九六年十二月二十日在香港生效。本個人資料收集聲明旨在知會閣下有關本公司、滙豐及香港股份登記處就有關個人資料及私隱條例之政策及常規。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之股份接納股份回購要約，則閣下須提供所需個人資料。若未能提供所需資料，可能會導致閣下之接納不予受理或有所延誤。此舉有可能延遲寄發閣下根據股份回購要約應得之代價。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(不論以任何方式)作下列用途：

- 處理閣下之接納及核實本接納表格及通函及要約文件載列之條款及申請手續是否獲遵循；
- 登記轉出閣下名義之股份轉讓；
- 保存或更新相關股份持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自本公司、滙豐、香港股份登記處及/或彼等各自之代理發佈通訊；
- 編撰統計資料及股東資料；
- 遵照法例、規則或法規(不論法定或其他規定)之要求作出披露；
- 披露有關資料以便加快進行申索或獲得所有權；及
- 與上述有關之任何其他附帶或相關用途及/或令本公司、滙豐及/或香港股份登記處得以履行彼等對股東及/或適用法規項下之責任，以及股東可能不時同意或接獲通知的任何其他用途。

3. 轉交個人資料

本接納表格所載個人資料將會保密，惟本公司、滙豐及/或香港股份登記處為達致上述或有關任何上述之用途，可能作出彼等認為屬必須之查詢，以確定個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或境外地區)該等個人資料：

- 本公司、滙豐、香港股份登記處及/或彼等各自之代理人；
- 為本公司、滙豐及/或香港股份登記處之業務運作提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或擬進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商；及
- 本公司、滙豐及/或香港股份登記處在相關情況下認為必須或適當之任何其他人士或機構。

4. 保留個人資料

本公司、滙豐及香港股份登記處將按收集個人資料所需用途保留本接納表格所收集之個人資料。無需保留之個人資料將根據私隱條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利，查證本公司、滙豐及/或香港股份登記處是否持有閣下之個人資料，並索取資料副本及更正任何不確資料。根據私隱條例，本公司、滙豐及/或香港股份登記處有權就處理任何查閱資料之要求收取合理手續費。所有關於查閱資料或更正資料或詢問關於政策及常規及所持資料類別之要求，應向本公司、滙豐及/或香港股份登記處(視情況而定)提出。

閣下一經簽署本接納表格，即表示同意上述各項