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MEGAIN Holding (Cayman) Co., Ltd.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

(1) FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2020; (2) FINAL DIVIDEND; (3) CLOSURE OF REGISTER OF MEMBERS; AND; (4) RESUMPTION OF TRADING

Reference is made to the announcement (the “**Announcement**”) of MEGAIN Holding (Cayman) Co., Ltd. (the “**Company**”) dated 31 March 2021. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that the audited consolidated results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2020 is consistent with the preliminary results of the Group for the year ended 31 December 2020 (as prescribed by Rule 13.49(1) of the Listing Rules) which were included in Appendix III to the prospectus of the Company dated 18 March 2021.

The Board has on 23 April 2021 approved the payment of final dividend of HK1.33 cents per share (the “**Share(s)**”) of the Company (the “**Final Dividend**”) for the year ended 31 December 2020 payable to shareholders of the Company whose names appear on the register of members of the Company on Wednesday, 16 June 2021.

The register of members of the Company will be closed from Friday, 11 June 2021 to Wednesday, 16 June 2021 (both days inclusive) during which period no transfer of shares will be registered. To be qualified for receiving the Final Dividend, all share transfer documents must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 10 June 2021.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on 26 April 2021 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 1:00 p.m. on 26 April 2021.

By Order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 26 April 2021

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei and Mr. Lee Kuo-Chang as executive Directors; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive Directors; and Mr. Chen Mark Da-Jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive Directors.

* *For identification purpose only*