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CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock Code: 2099)

(Toronto Stock Code: CGG)

Clarification Announcement in relation to Special Dividend

Reference is made to the 2020 annual results announcement of China Gold International Resources Corp. Ltd. (the “**Company**”) dated 31 March 2021. In connection with the financial results for the year ended 31 December 2020, the Company has declared a special dividend (“**Special Dividend**”) in respect of the year ended 31 December 2020 of US\$ 0.12 per common share, in an aggregate amount of US\$47,570,000, payable on May 30, 2021.

For determining shareholders’ entitlement to the Special Dividend, all share certificates with completed transfer forms were required to be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai Hong Kong no later than 4:30pm on Tuesday, 20 April 2021, being the record date for determining shareholders’ entitlement to the Special Dividend.

- Ex-entitlement date: 19 April, 2021
- Closure of register of members: Not applicable
- Record date: 20 April, 2021
- Payable date: 30 May, 2021

By Order of the Board
China Gold International Resources Corp. Ltd.
Mr. Liangyou Jiang
Chairman and Chief Executive Officer

Hong Kong, 25 April 2021

As at the date of this announcement, the Board of Directors of the Company comprises of Mr. Liangyou Jiang, Mr. Shiliang Guan, Mr. Weibin Zhang and Ms. Na Tian as Executive Directors, Mr. Junhu Tong as Non-Executive Director, and Mr. Yingbin Ian He, Mr. Wei Shao, Dr. Bielin Shi and Ms. Ruixia Han as Independent Non-Executive Directors.