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**SINO ICT HOLDINGS LIMITED**  
**芯成科技控股有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 00365)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Sino ICT Holdings Limited dated 1 April 2021 (the “**Announcement**”) in relation to the proposed disposal of 48% equity interest in an associate. Unless stated otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, inter alia, further details of the Equity Transfer Agreement, a notice of the SGM and other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 23 April 2021.

As additional time is required to prepare and finalise the contents of the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 30 April 2021.

By order of the Board of  
**Sino ICT Holdings Limited**  
**Du Yang**  
*Chairman*

Hong Kong, 23 April 2021

*As at the date of this announcement, the directors are Mr. Du Yang, Mr. Yuan I-Pei and Mr. Xia Yuan as executive directors; Mr. Li Yongjun and Mr. Li Jinxian as non-executive directors; and Mr. Cui Yuzhi, Mr. Bao Yi and Mr. Ping Fan as independent non-executive directors.*