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## 恒 投 證 券 HENGTOU SECURITIES

*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))*

(the “Company”)  
(Stock Code: 01476)

### CLARIFICATION ANNOUNCEMENT IN RELATION TO CLOSURE OF THE REGISTER OF MEMBERS

Reference is made to (i) the notice of the 2021 first extraordinary general meeting of the Company (the “EGM”) dated 22 March 2021; and (ii) the notice of 2020 annual general meeting of the Company (the “AGM”) dated 12 April 2021.

It was provided in the notice of EGM that the register of members of the Company will be closed from Wednesday, 7 April 2021 to Friday, 7 May 2021 (both days inclusive) during which period no transfer of shares will be effected in order to determine the entitlement to attend and vote at the EGM (the “EGM Book Closure Period”). Shareholders of the Company (the “Shareholders”) whose names appear on the register of members of the Company on Friday, 30 April 2021 shall be entitled to attend the EGM. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's head office in the PRC at 11/F, China Life Centre, No. 17 Finance Street, Xicheng District, Beijing, the PRC (for holders of domestic shares), or the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares) no later than 4:30 p.m. on Thursday, 1 April 2021 for registration (the “EGM Last Registration Date”).

It was provided in the notice of AGM that the register of members of the Company will be closed from Wednesday, 28 April 2021 to Friday, 28 May 2021 (both days inclusive) during which period no transfer of shares will be effected in order to determine the entitlement to attend and vote at the AGM (the “AGM Book Closure Period”). Shareholders whose names appear on the register of members of the Company on Friday, 21 May 2021 shall be entitled to attend the AGM. In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the

relevant share certificates must be lodged with the Company's head office in the PRC at 11/F, China Life Centre, No. 17 Finance Street, Xicheng District, Beijing, the PRC (for holders of domestic shares), or the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares) no later than 4:30 p.m. on Tuesday, 27 April 2021 for registration (the “**AGM Last Registration Date**”).

The EGM Book Closure Period and the AGM Book Closure Period were determined based on article 49 of the articles of association of the Company, which provides that the change of the register of shareholders arising from share transfer shall not be registered within 30 days before convening of a general meeting.

As the notice of AGM was published during the EGM Book Closure Period, the AGM Last Registration Date falls within the EGM Book Closure Period and the EGM Book Closure Period ends during the AGM Book Closure Period. The Company would like to clarify that the register of members of the Company will be closed from Wednesday, 7 April 2021 until Friday, 28 May 2021 (both days inclusive) in order to meet the requirements of the articles of association of the Company and to align the book closure periods for both the EGM and the AGM. The AGM Last Registration Date is consequently brought backward to Thursday, 1 April 2021. Shareholders who have lodged all transfer documents accompanied by the relevant share certificates with the Company's head office or its H share registrar no later than 4:30 p.m. on Thursday, 1 April 2021 will be entitled to attend and vote at the EGM and the AGM.

By order of the Board  
**Wu Yigang**  
*Acting Chairman*

Beijing, the PRC  
22 April 2021

*As at the date of this announcement, the Board comprises Mr. Wu Yigang as executive Director and vice chairman of the Board; Mr. Yu Lei, Mr. Wang Linjing, Ms. Dong Hong and Ms. Gao Liang as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.*