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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **MCC HOLDING (HONG KONG) CORPORATION LIMITED 中冶控股(香港)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**US\$500,000,000 SENIOR GUARANTEED PERPETUAL SECURITIES (the “Securities”)**

**(Stock Code: 40653)**

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**



### **METALLURGICAL CORPORATION OF CHINA LTD.\* 中國冶金科工股份有限公司**

*(Incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1618)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**BOC International**

**DBS Bank Ltd.**

***Joint Bookrunners and Joint Lead Managers***

<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>CMB International</b>	<b>China CITIC Bank International</b>	<b>ICBC International</b>	<b>Guotai Junan International</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at an initial distribution rate of 2.95 per cent. per annum, as described in the offering circular dated 12 April 2021 (the “**Offering Circular**”). The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Securities is expected to become effective on or around 21 April 2021.

Hong Kong, 20 April 2021

*As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd. comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Mengxing; three independent non-executive Directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ng, Kar Ling Johnn; and one non-executive Director: Mr. Yan Aizhong.*

\* *For identification purpose only*