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Dragon King Group Holdings Limited

龍皇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8493)

**ANNOUNCEMENT OF WITHDRAWAL OF
ORDINARY RESOLUTION NUMBER 3(C) AT
THE ANNUAL GENERAL MEETING**

Reference is made to the announcement of change of directors (the “**Director(s)**”) and composition of board committee dated 9 April 2021, and the notice of annual general meeting (the “**AGM Notice**”), the circular (the “**AGM Circular**”) and the form of proxy (the “**Proxy Form**”) dated 31 March 2021 in relation to the 2021 annual general meeting of Dragon King Group Holdings Limited (the “**Company**”) to be held in Shop Nos. 2C and 2D, 2/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong on Friday, 7 May 2021 at 3:00 p.m. (the “**AGM**”).

Due to the resignation of Mr. Kwong Ping Man (“**Mr. Kwong**”) as a Director, ordinary resolution number 3(c) in respect of the re-election of Mr. Kwong as an independent non-executive Director as set out in the AGM Notice, the AGM Circular and the Proxy Form is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Company (the “**Shareholders**”) at the AGM.

Those Proxy Forms already lodged by Shareholders shall remain valid, except that no vote will be conducted or counted by the Company for ordinary resolution number 3(c).

Since there are new Directors appointed to fill the casual vacancy before the convening of the forthcoming AGM, they are subject to re-election under the memorandum and articles of association of the Company. The Company will dispatch a supplemental circular containing the additional information of new Directors, the supplemental notice and the second form of proxy to the Shareholders by 22 April 2021.

Shareholders are reminded to carefully read the AGM Notice (including its notes) and the AGM Circular (including its appendix) for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the AGM, eligibility for attending the AGM, appointment of proxy and other relevant matters.

By order of the Board
Dragon King Group Holdings Limited
Lee Ching Nung Angel
Chairlady and Executive Director

Hong Kong, 19 April 2021

As at the date of this announcement, the Board comprises Ms. Lee Ching Nung Angel, Mr. Wong Wing Chee, Mr. Wong Wing Hong and Mr. Chan Ko Cheung as executive Directors; Mr. Lee Yiu Keung, Ms. Leung Hoi Ki and Mr. Lin Zhisheng as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the in the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.dragonkinggroup.com.