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## **SKY LIGHT HOLDINGS LIMITED**

**天彩控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3882)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Sky Light Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 16 April 2021, the Company granted to an eligible participant (the “**Grantee**”) under the share option scheme of the Company adopted on 12 June 2015 (the “**Share Option Scheme**”) 3,000,000 share options (the “**Share Options**”) to subscribe for a total of 3,000,000 ordinary shares of HK\$0.01 each in the issued share capital of the Company (the “**Shares**”), representing approximately 0.31% of the total number of Shares in issue as at the date of this announcement.

Details of the Share Options are as follows:

Date of grant	:	16 April 2021 (the “ <b>Grant Date</b> ”)
Exercise price of the Share Options granted	:	HK\$0.20 per Share, which represents the higher of (a) the closing price of HK\$0.20 per Share as stated in the daily quotation sheet of the Stock Exchange on the Grant Date; (b) the average closing price of HK\$0.184 per Share as stated in the daily quotation sheets of the Stock Exchange for the 5 trading days immediately preceding the Grant Date, namely, 9 April 2021 and 12 April 2021 to 15 April 2021; and (c) the nominal value of a Share of HK\$0.01
Number of Share Options granted	:	3,000,000 (each Share Option shall entitle the holder to subscribe for one Share upon exercise of such Share Option)
Closing price of the Shares on the Grant Date:	:	HK\$0.20 per Share

- Validity period of the Share Options : From the Grant Date to 15 April 2025
- Exercise period and vesting period of the Share Options : (a) 1/3 (i.e. approximately 33.33%) of the Share Options so granted to him/her shall become vested on the 1st anniversary of the Grant Date (the “**1st Vesting Date**”) and shall be exercisable at any time during the period commencing on the 1st Vesting Date and ending on the day immediately preceding the 1st anniversary of the 1st Vesting Date (both dates inclusive);
- (b) 1/3 (i.e. approximately 33.33%) of the Share Options so granted to him/her shall become vested on the 2nd anniversary of the Grant Date (the “**2nd Vesting Date**”) and shall be exercisable at any time during the period commencing on the 2nd Vesting Date and ending on the day immediately preceding the 1st anniversary of the 2nd Vesting Date (both dates inclusive); and
- (c) 1/3 (i.e. approximately 33.33%) of the Share Options so granted to him/her shall become vested on the 3rd anniversary of the Grant Date (the “**3rd Vesting Date**”) and shall be exercisable at any time during the period commencing on the 3rd Vesting Date and ending on the day immediately preceding the 1st anniversary of the 3rd Vesting Date (both dates inclusive).

The Grantee is not a director, chief executive nor substantial shareholder (as defined in the Listing Rules) of the Company or any of their associates (as defined in the Listing Rules).

By Order of the Board  
**Sky Light Holdings Limited**  
**Tang Wing Fong Terry**  
*Chairman*

Hong Kong, 16 April 2021

*As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry and Mr. Lu Yongbin; the non-executive Director is Ms. Tang Kam Sau; and the independent non-executive Directors are Mr. Chan Tsu Ming Louis, Dr. Cheung Wah Keung and Mr. Tse Yat Hong.*