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## **PERFECT SHAPE MEDICAL LIMITED**

### **必瘦站醫學美容有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1830)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 APRIL 2021**

Perfect Shape Medical Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held at 12:00 noon on 16 April 2021 (the “**EGM**”), the proposed resolution as set out in the circular (the “**Circular**”) incorporating a notice of the EGM dated 25 March 2021 have been taken by way of poll by the shareholders of the Company. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll result in respect of the resolution proposed at the EGM was as follow:

<b>ORDINARY RESOLUTION</b>	<b>For</b>		<b>Against</b>	
	<b>Number of shares</b>	<b>%</b>	<b>Number of shares</b>	<b>%</b>
“ <b>THAT</b> the grant of 9,988,000 share options of the Company to Dr. Au-Yeung Kong, the Chairman, chief executive officer, executive director and substantial shareholder of the Company, to subscribe for 9,988,000 shares of the Company (the “ <b>Shares</b> ”) at the exercise price of HK\$5.024 per Share and on the terms and conditions as set out in the circular of the Company dated 25 March 2021 be and is hereby approved, confirmed and ratified and that any one director of the Company is hereby authorized to do all such acts and/or execute all such documents as may be necessary or expedient in order to give full effect to such grant and exercise of the Options.”	15,035,761	34.89%	28,056,306	65.11%

As at the date of the EGM:

- a. The total number of the Shares in issue and entitling the holder to attend and vote for or against all resolutions at the EGM: 1,222,887,393 Shares.
- b. As set out in the Circular, Dr. Au-Yeung Kong and his associates and all core connected persons of the Company, holding 894,788,896 Shares in issue (representing approximately 73.17% of the total number of issued Shares), were entitled to attend the EGM and should abstain from voting in favour on the resolution as set out in the notice of EGM dated 25 March 2021. Accordingly, as at the date of the EGM, there was a total of 328,098,497 Shares in issue (representing approximately 26.83% of the total number of issued Shares) entitling the Independent Shareholders to attend and vote on the resolution at the EGM. Apart from the aforesaid, no other Shareholders were required under the Listing Rules to abstain from voting on the resolution at the EGM.
- c. Save as disclosed of the above item (b), the total number of Shares entitling the holder to attend but to abstain from voting in favour at the EGM as set out in rule 13.40 of the Listing Rules: Nil.
- d. None of the Shareholders has stated their intention in the Circular to vote against the resolution at the EGM.

As less than 50% of the votes were cast in favour of the proposed ordinary resolution, the proposed resolution was not passed as ordinary resolution of the Company.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

By order of the Board  
**Perfect Shape Medical Limited**  
**So Hin Lung**  
*Company Secretary*

Hong Kong, 16 April 2021

*As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.*