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Tycoon Group Holdings Limited

滿貫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3390)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 APRIL 2021

The resolution as set out in the notice of the EGM was duly passed by way of a poll at the EGM held on 16 April 2021.

Reference is made to the circular (“**Circular**”) of Tycoon Group Holdings Limited (“**Company**”) dated 25 March 2021 and the notice (“**Notice**”) of the extraordinary general meeting of the Company (“**EGM**”) dated 25 March 2021 in relation to the Master Sale and Purchase Agreement and the transactions thereunder (including the proposed annual caps). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution (“**Resolution**”) as set out in the Notice was duly passed by way of poll at the EGM held on 16 April 2021.

As at the date of the EGM, there were a total of 800,000,000 Shares in issue. To the best of the Directors’ knowledge, information and belief, as at the Latest Practicable Date, save for CR Retail which held 151,895,000 issued shares of the Company (representing approximately 18.99% of the issued share capital of the Company) is required to abstain from voting on the Resolution, no Shareholder was required to abstain from voting on the Resolution. Accordingly, as at the date of the EGM, there were a total of 648,105,000 Shares, representing approximately 81.01% of the issued share capital of the Company, entitling the Shareholders to attend and vote for or against the Resolution proposed at the EGM. Save as disclosed, no other Shareholder was required to abstain from voting in favour of the Resolution at the EGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the Resolution or to abstain from voting at the EGM.

The full text of the Resolution is set out in the Notice. The poll results of the Resolution are as follows:

Ordinary Resolution	Number of votes and percentage	
	For	Against
To approve, confirm and ratify the Master Sale and Purchase Agreement (as defined in the Circular) and the transactions contemplated thereunder and the proposed annual caps for such transactions for the year ending 31 December 2021, the year ending 31 December 2022 and the year ending 31 December 2023 and to authorise the directors of the Company or a committee thereof to do all things and execute all documents as they may consider appropriate and desirable to effect and implement the Master Sale and Purchase Agreement and the transactions contemplated thereunder.	448,104,376 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Independent Shareholders who attended and voted at the EGM in person, by proxy or by authorised corporate representative.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

TERMINATION OF THE EXISTING MASTER SUPPLY AGREEMENT

The Directors also wish to inform the Shareholders and potential investors that the Existing Master Supply Agreement made between Tycoon Hong Kong and CR Pharmaceutical has been terminated after the conclusion of the EGM.

On behalf of the Board
Tycoon Group Holdings Limited
Wong Ka Chun Michael
*Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 16 April 2021

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Wong Ka Chun Michael; four non-executive Directors, namely Mr. Yao Qingqi, Ms. Chong Yah Lien, Mr. Ng Wang Yu Gary and Ms. Li Ka Wa Helen; and three independent non-executive Directors, namely Mr. Wong Yuk Woo Louis, Mr. Chung Siu Wah and Ms. Chan Ka Lai Vanessa.