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NORTH ASIA STRATEGIC HOLDINGS LIMITED

北亞策略控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8080)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of North Asia Strategic Holdings Limited (the “**Company**”) on 22 March 2021 in relation to the Acquisition of the Property (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as those in the Announcement unless the context otherwise requires.

As stated in the Announcement, the circular (the “**Circular**”) containing, inter alia, further details of the Acquisition will be despatched to the Shareholders not later than 15 business days from the publication of the Announcement (i.e. on or before 15 April 2021).

As additional time is required for the Company to finalise certain financial information to be included in the Circular, the Company has made an application to the Stock Exchange, and the Stock Exchange has granted a waiver to extend the despatch date of the Circular to a date falling on or before 29 April 2021.

By order of the Board

NORTH ASIA STRATEGIC HOLDINGS LIMITED

Zhang Yifan

Chairlady and Executive Director

Hong Kong, 15 April 2021

As at the date of this announcement, the Board comprises Ms. Zhang Yifan (Chairlady and Executive Director) and Mr. Pierre Tsui Kwong Ming (Executive Director); Mr. Joseph Liang Hsien Tse, Mr. Joseph Chan Nap Kee and Mr. Kenneth Kon Hiu King (being Independent Non-executive Directors).

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in the compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at www.nasholdings.com.