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中關村科技租賃股份有限公司
ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1601)

**INSIDE INFORMATION ANNOUNCEMENT
COMPLETION OF THE H SHARE FULL CIRCULATION**

This announcement is made by Zhongguancun Science-Tech Leasing Co., Ltd. (the “**Company**”) under the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated February 8, 2021, March 17, 2021, April 7, 2021 and April 12, 2021 (the “**Announcements**”) in relation to the H share full circulation of the Company. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The board of directors of the Company (the “**Board**”) is pleased to announce that the Conversion was completed on April 14, 2021. The Listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on April 15, 2021.

The Participating Shareholders may conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated March 17, 2021.

SHARE CAPITAL STRUCTURE

Upon completion of the Conversion, the share capital structure of the Company is set out below:

Class of shares	Before completion of the Conversion		Upon completion of the Conversion	
	Number of shares	Percentage (approximately)	Number of shares	Percentage (approximately)
Domestic shares				
Nanshan Group Capital Investment Co., Ltd. (南山集團資本投資 有限公司)	99,900,000	7.49%	—	—
Beijing OriginWater Technology Co., Ltd (北京碧水源科技股份 有限公司)	60,100,000	4.51%	—	—
Other domestic shareholders	840,000,000	63%	840,000,000	63%
Subtotal	1,000,000,000	75%	840,000,000	63%
H shares				
Nanshan Group Capital Investment Co., Ltd. (南山集團資本投資 有限公司)	—	—	99,900,000	7.49%
Beijing OriginWater Technology Co., Ltd (北京碧水源科技股份 有限公司)	—	—	60,100,000	4.51%
Other H shareholders	333,334,000	25%	333,334,000	25%
Subtotal	333,334,000	25%	493,334,000	37%
Total	1,333,334,000	100%	1,333,334,000	100%

By order of the Board
Zhongguancun Science-Tech Leasing Co., Ltd.
DUAN Hongwei
Chairman

Beijing, the PRC, April 14, 2021

As at the date of this announcement, the Board comprises Mr. HE Rongfeng and Mr. HUANG Wen as executive Directors, Mr. DUAN Hongwei, Mr. LOU Yixiang and Mr. ZHANG Shuqing as non-executive Directors, and Mr. CHENG Dongyue, Mr. WU Tak Lung and Ms. LIN Zhen as independent non-executive Directors.