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CHINA BOHAI BANK CO., LTD.
渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

NOTICE OF 2020 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2020 annual general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2020 AGM**”) will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Monday, May 17, 2021 for the purpose of considering, and if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. Report of the Board of Directors for 2020 of CHINA BOHAI BANK CO., LTD.
2. Report of the Board of Supervisors for 2020 of CHINA BOHAI BANK CO., LTD.
3. Report of Final Financial Accounts for 2020 of CHINA BOHAI BANK CO., LTD.
4. Profit Distribution Plan for 2020 of CHINA BOHAI BANK CO., LTD.
5. Re-appointment of External Auditors for 2020
6. Re-appointment of External Auditors for 2021
7. Financial Budget Report for 2021 of CHINA BOHAI BANK CO., LTD.
8. Measures for Equity Management of CHINA BOHAI BANK CO., LTD.
9. Adjustment Plan for the Allowances of Directors and Supervisors
10. Election of Mr. WANG Zhiyong as a non-executive director of the Bank

SPECIAL RESOLUTIONS

11. Special Authorization Plan for Financial Bonds and Tier-two Capital Bonds
12. General Mandate Granted to the Board of Directors to Issue New H Shares

The detailed resolutions mentioned above are set out in the Bank’s circular dated April 15, 2021 in respect of convening the 2020 AGM.

The following reports will also be listened to at the 2020 AGM by way of written reports:

13. Report on Resignation of Mr. ZHANG Bingjun as a non-executive director of CHINA BOHAI BANK CO., LTD.
14. 2020 Report on Related Party Transactions and Management of Related Party Transactions of CHINA BOHAI BANK CO., LTD. issued by the Board of Directors.
15. 2020 Assessment Report on the Performance of Duties of the Board of Directors, Senior Management and their Members issued by the Board of Supervisors of CHINA BOHAI BANK CO., LTD.
16. 2020 Report on Self-evaluation of the Board of Supervisors and Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD.
17. Report of the Board of Supervisors on Independent Opinions on Related Matters for 2020

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

April 15, 2021

As at the date of this announcement, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.

Notes:

- 1 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the voting of resolutions contained in the notice of 2020 AGM will be taken by poll. The relevant poll results will be published on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Bank's website at www.cbhb.com.cn after the conclusion of the 2020 AGM.
- 2 In order to determine the shareholders who are entitled to attend the 2020 AGM, the register of members of the Bank will be closed from Saturday, April 17, 2021 to Monday, May 17, 2021 (both days inclusive). In order to attend and vote at the 2020 AGM, holders of H shares of the Bank whose transfer documents have not been registered shall deposit all transfer documents accompanied by the relevant share certificate(s) at the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, April 16, 2021.
- 3 In order to determine the shareholders who are entitled to receive the final dividend for the year of 2020, the register of members of the Bank will be closed from Saturday, May 22, 2021 to Thursday, May 27, 2021 (both days inclusive). In order to be eligible for receiving the final dividend for the year of 2020, holders of H shares whose transfer documents have not been registered shall deposit all transfer documents accompanied by the relevant share certificate(s) at the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, May 21, 2021.
- 4 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 5 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 6 If you intend to appoint a proxy to attend the 2020 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H shares, the proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of Domestic Shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postcode: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2020 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2020 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 7 The meeting is expected to last for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the meeting.