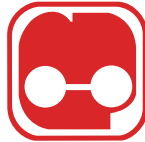


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**佳寧娜集團控股有限公司**  
**CARRIANNA GROUP HOLDINGS COMPANY LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00126)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcements of Carrianna Group Holdings Company Limited (the “**Company**”) dated 8 March 2021 and 31 March 2021 (the “**Announcements**”) in relation to, among other things, the Share Placing, the CB Placing, the Shares Subscription, the Specific Mandate and the Whitewash Waiver. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to clarify that according to the disclosure of interest notice filed on 12 April 2021 by Mr. Wong Shu Yui (“**Mr. Wong**”), who owns 35% issued share capital of Great Diamond, as at 31 March 2021, being the date of completion of the CB Placing, Mr. Wong personally held 43,874,000 Shares, representing approximately 3.49% of the issued share capital of the Company before completion of the Share Placing and approximately 3.17% of the issued share capital of the Company as at the date of this announcement.

For and on behalf of the Board  
**Carrianna Group Holdings Company Limited**  
**Dr. Ma Kai Yum**  
*Chairman*

Hong Kong, 13 April 2021

*As at the date of this announcement, the Board comprises Mr. Ma Kai Cheung (Honorary Chairman), Mr. Ma Kai Yum (Chairman), Mr. Ma Hung Ming, John (Vice-chairman), Mr. Liang Rui and Mr. Chan Francis Ping Kuen as executive Directors; and Mr. Lo Ming Chi, Charles, Mr. Lo Man Kit, Sam and Mr. Wong See King as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*