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中關村科技租賃股份有限公司  
**ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1601)**

**INSIDE INFORMATION ANNOUNCEMENT**  
**THE H SHARE FULL CIRCULATION**  
**UPDATE ON PROGRESS OF LISTING OF THE CONVERTED H SHARES**

This announcement is made by Zhongguancun Science-Tech Leasing Co., Ltd. (the “**Company**”) under the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated February 8, 2021, March 17, 2021 and April 7, 2021 (the “**Announcements**”) in relation to the H share full circulation of the Company. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

**UPDATE ON DATE OF LISTING OF THE CONVERTED H SHARES**

As disclosed in the Announcements, it is expected that the share certificates for the Converted H Shares will be issued to China Clearing HK and deposited into HKSCC on April 14, 2021. Further announcement(s) about date of listing of the Converted H Shares and other information will be made by the Company when and where appropriate.

The Company wishes to update shareholders and potential investors of the Company that, the share certificates for the Converted H Shares are expected to be allotted to the relevant shareholder(s) on April 14, 2021 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on April 15, 2021.

Further announcement(s) will be made by the Company when and where appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Zhongguancun Science-Tech Leasing Co., Ltd.**

**DUAN Hongwei**

*Chairman*

Beijing, the PRC, April 12, 2021

*As at the date of this announcement, the Board comprises Mr. HE Rongfeng and Mr. HUANG Wen as executive Directors, Mr. DUAN Hongwei, Mr. LOU Yixiang and Mr. ZHANG Shuqing as non-executive Directors, and Mr. CHENG Dongyue, Mr. WU Tak Lung and Ms. LIN Zhen as independent non-executive Directors.*