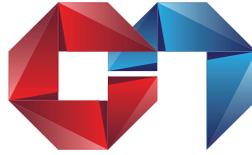


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GLOBAL MASTERMIND

環球大通

**Global Mastermind Holdings Limited**

**環球大通集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8063)

**(1) POLL RESULTS OF THE EXTRAORDINARY  
GENERAL MEETING HELD ON 12 APRIL 2021;  
(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE;  
AND  
(3) ADJUSTMENT TO THE CONVERTIBLE BONDS**

The Board wishes to announce that all of the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll as ordinary resolutions.

All conditions precedent of the Share Consolidation have been fulfilled as at 12 April 2021. The Share Consolidation will take effect on Wednesday, 14 April 2021. Upon the Share Consolidation becoming effective, the Change in Board Lot Size will also become effective.

Reference is made to the circular (the “**Circular**”) of Global Mastermind Holdings Limited (the “**Company**”) and the notice of extraordinary general meeting (the “**EGM**”) (the “**Notice**”) both dated 23 March 2021. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on Monday, 12 April 2021, all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

\* For identification purposes only

The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary resolutions (Note)		Number of Shares voted (%)	
		For	Against
1.	To approve the Share Consolidation.	1,801,254,610 (99.99%)	1,200 (0.01%)
2.	To re-elect Mr. Lai Hok Lim as independent non-executive Director.	1,801,255,810 (100.00%)	0 (0.00%)

Note: The full text of the resolutions was set out in the Notice.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the total number of issued Shares is 4,262,867,050 Shares, which is the total number of Shares entitling the Shareholders to attend and vote on all the resolutions proposed at the EGM. There were no Shares entitling the Shareholders to attend the EGM but abstain from voting in favour of any resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolutions at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, had been appointed as the scrutineer for the vote-taking at the EGM.

## **SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

The Board is pleased to announce that all conditions precedent of the Share Consolidation have been fulfilled as at 12 April 2021. The Share Consolidation will take effect on Wednesday, 14 April 2021. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 14 April 2021.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

Upon the Share Consolidation becoming effective, the Change in Board Lot Size will also become effective. The board lot size of the Shares for trading on the Stock Exchange will be changed from 50,000 Existing Shares to 5,000 Consolidated Shares with effect from Wednesday, 14 April 2021.

## ADJUSTMENT TO THE CONVERTIBLE BONDS

As at the date of this announcement, there are the Convertible Bonds with conversion rights in an aggregate principal amount of HK\$60,000,000, which entitles the holder(s) thereof to convert to a maximum of 845,070,422 Existing Shares upon exercise of the conversion rights attaching to the Convertible Bonds. Under the relevant terms and conditions of the Convertible Bonds, the Share Consolidation will lead to adjustments to the conversion price of the Convertible Bonds and the number of Consolidated Shares falling to be issued upon exercise of the conversion rights pursuant to the terms and conditions of the Convertible Bonds respectively. Set out below is the adjustments:

<b>Immediately prior to adjustments</b>		<b>Upon adjustments</b>	
<b>Number of Existing Shares to be issued upon full conversion of the outstanding Convertible Bonds</b>	<b>Conversion price per Existing Share</b>	<b>Number of Consolidated Shares to be issued upon full conversion of the outstanding Convertible Bonds</b>	<b>Conversion price per Consolidated Share</b>
845,070,422	HK\$0.071	84,507,042	HK\$0.710

Save for the above adjustments, all the other terms and conditions of the Convertible Bonds remain unchanged.

By Order of the Board  
**Global Mastermind Holdings Limited**  
**Cheung Kwok Wai, Elton**  
*Chairman & Executive Director*

Hong Kong, 12 April 2021

*As at the date of this announcement, the Board comprises Mr. Cheung Kwok Wai, Elton, Mr. Mung Kin Keung and Mr. Mung Bun Man, Alan as executive Directors; and Mr. Law Kwok Ho, Kenward, Mr. Fung Wai Ching and Mr. Lai Hok Lim as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at [www.globalmholdings.com](http://www.globalmholdings.com).*